Code HAX

Company name Hang Xanh Motors Service Joint Stock Company

Date 06/27/2023

Subject Plan to issue shares for capital increase

Content:

On June 26, 2023, the BOD of Hang Xanh Motors Service Joint Stock Company approved to implement the plan for stock issuance for capital increase from the owner' equity as follows:

- Stock name: Hang Xanh Motors Service Joint Stock Company

- Stock type: common share

- Par value: VND10,000/share

- Charter capital before the issuance: VND934,275,650,000

- Issued volume: 93,427,565 shares

- Outstanding volume: 93,427,565 shares

- Estimated issue volume: 14,014,134 shares

- Total value of issuance (at par value): VND140,141,340,000

- Estimated charter capital after the issuance: VND1,074,416,990,000

- Exercise ratio: 100:15 (15%) (Those own who 100 shares will receive 15 new shares)

- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.

- Estimated implementation time: Quarter 2/2024, after being approved by the State Securities Commission of Vietnam (SSC).