Code	KDH
Company name	Khang Dien House Trading and Investment Joint Stock Company
Date	03/27/2024
Subject	Report on the use of capital of bonds

Content:

Khang Dien House Trading and Investment Joint Stock Company (KDH) announces the use of capital from the bond issuance as follows:

1. Purpose of capital use according to the issuance plan:

   Based on the bond issuance plan approved by the Board resolution dated June 11, 2021 & dated August 18, 2022:

   - Total mobilized capital from the bond issuance (based on par value) and the issue volume by each bond code:

No.	Bond code	Issuance volume (bond)	Mobilized capital amount (at par value) (VND)
1	KDHH2125001	400	400,000,000,000
2	KDH2225001	800	800,000,000,000
	Total	**1,200**	**1,200,000,000,000**

   - Purpose for capital use: to raise its working capital.

   Note:

   - For KDHH2125001 bond: The Company implemented the redemption before maturity of 100 bonds on December 14, 2021. Therefore, the outstanding volume is 300 bonds, equivalent to VND300,000,000,000 (at par value).
   - Total outstanding volume: 1,100 bonds, equivalent to VND1,100,000,000,000 (at par value).

2. Progress of capital use and disbursement:

   2.1 For the purpose of capital use to invest in the project and capital restructuring: none

2.2 For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan	Used
	A. For the credit institution, securities		
1	To increase capital at level 2	-	-
	+ Loan activity	-	-
	+ Investment activity	-	-
	+ Other business activities in accordance with specialized laws	-	-
2	To increase other capital scale	-	-
	+ Loan activity	-	-
	+ Investment activity	-	-
	+ Other business activities in accordance with specialized laws	-	-
	B. For other businesses		
1	Production activity	-	-
2	Real estate business activity	1,200,000,000,000	1,200,000,000,000
3	Other business activity	-	-
	Total	**1,200,000,000,000**	**1,200,000,000,000**

2.3 For the purpose of using capital from the green bond issuance in the local market: none.