

Code ADS
Company name Damsan Joint Stock Company
Date 03/01/2024
Subject BOD resolution dated February 29, 2024

Content:

Damsan Joint Stock Company issued the Board resolution dated February 29, 2024 to approve the following contents:

1. Approve the 2nd principle and interest payment period of ADSH2224001 bond:
 - a. To pay cash bond interest:
 - Interest rate: 4%/year
 - Exercise ratio: 40,109.589 dongs/bond
 - Payment date: March 21, 2024.
 - Record date: March 21, 2024.
 - b. To pay cash bond principle:
 - Exercise ratio: 1,000,000 dongs/bond (In case the bond has reached the principal payment period but the investor does not convert the bond. At that time, the investor will be paid the bond principal corresponding to the number of bonds that did not convert.)
 - Payment date: March 21, 2024
2. Approve the exercise of rights to convert bonds into shares for the second time:
 - Bond name: Damsan Joint Stock Company (ADSH2224001)
 - Bond code: ADS42201
 - Issue date: March 21, 2022
 - Bond type: convertible bond, unsecured and without warrant
 - Par value: VND1,000,000/bond
 - Record date: March 12, 2024
 - Convertible date: March 21, 2024
 - Convertible limit: none
 - Convertible ratio: 1:100 (01 bond of ADSH2224001 will be converted into 100 shares of ADS)
 - Registration time: from March 13, 2024 to March 20, 2024.