

**Code**                    **BWE**  
**Company name**    Binh Duong Water - Environment Corporation - Joint Stock Company  
**Date**                    03/04/2024  
**Subject**                Report on using capital from the public offering

**Content:**

Binh Duong Water - Environment Corporation - Joint Stock Company reports the progress of using capital from the share public offering with details as follows:

I. Result of share issuance:

- Stock name: Binh Duong Water - Environment Corporation - Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 37,500,000 shares
- Mobilized amount: VND964,297,364,000
- Ending date: November 04, 2020.

II. Plan for using capital from the offering:

1. Purpose for using capital from offering according to the issuance plan:

No.	Content	Amount (VND)
1	To pay for the 1 <sup>st</sup> principle of BWEBOND2018 bond.	100,000,000,000
2	To compensate capital for Binh Duong Complex water supply investment project.	109,428,586,000
3	To supplement capital for waste incinerator construction project.	85,490,060,691
4	To supplement capital for compost fertilizer factory construction project.	112,167,934,731
5	To supplement capital in Chanh Phu Hoa Construction Investment Joint Stock Company (phase 1/2020).	65,543,340,000
6	To supplement capital in Chanh Phu Hoa Construction Investment Joint Stock Company (phase 2/2020).	49,157,502,000

7	To pay for land in installments 1 and 2 for BIWASE office building construction project in Binh Duong.	175,449,120,000
8	To pay for land in installments 3 and 4 for BIWASE office building construction project in Binh Duong.	116,966,080,000
	<b>Total</b>	<b>814,202,623,422</b>

2. Current capital use progress until December 31, 2023:

No.	Content	Amount (VND)
1	To pay for the 1 <sup>st</sup> principle of BWEBOND2018 bond.	100,000,000,000
2	To compensate capital for Binh Duong Complex water supply investment project.	109,428,586,000
3	To supplement capital for waste incinerator construction project.	85,490,060,691
4	To supplement capital for compost fertilizer factory construction project.	112,167,934,731
5	To supplement capital in Chanh Phu Hoa Construction Investment Joint Stock Company (phase 1/2020).	65,543,340,000
6	To supplement capital in Chanh Phu Hoa Construction Investment Joint Stock Company (phase 2/2020).	49,157,502,000
7	To pay for land in installments 1 and 2 for BIWASE office building construction project in Binh Duong.	175,449,120,000
8	To pay for land in installments 3 and 4 for BIWASE office building construction project in Binh Duong.	116,966,080,000
9	To supplement capital for the Company's production and business activities.	149,739,740,578
	<b>Total</b>	<b>963,942,364,000</b>

