

Code SBA
Company name Song Ba Joint Stock Company
Date 03/05/2024
Subject Report on the use of capital of bonds

Content:

Song Ba Joint Stock Company (SBA) announces the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.07 dated November 10, 2021:

- Total mobilized capital from the bond issuance (based on par value) and the issue volume by each bond code:

No.	Bond code	Volume	Par value	Issuance value
1	SBAH2125001	300,000	100,000	30,000,000,000

- Purpose for capital use: to supplement capital for the Company's production and business activities.

2. Progress of capital use and disbursement:

2.1 For the purpose of capital use to invest in the project and capital restructuring: none

2.2 For the purpose of capital use to raise working capital:

No.	Purpose of using capital	Plan	Used
1	To repay long-term loan principal	10,800,000,000	10,800,000,000
2	To repay long-term loan principal	883,211,056	88,321,056
3	To repay long-term loan principal	1,530,000,000	1,530,000,000
4	To pay tax	13,411,514,825	13,411,514,825
5	To repay short-term loan principal	3,375,274,119	3,375,274,119
	Total	30,000,000,000	30,000,000,000

2.3 For the purpose of using capital from the green bond issuance in the local market: none.