

<b>Code</b>	<b>TDM</b>
<b>Company name</b>	Thu Dau Mot Water Joint Stock Company
<b>Date</b>	01/30/2024
<b>Subject</b>	Result of share public offering

**Content:**

On March 05, 2024, Thu Dau Mot Water Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Thu Dau Mot Water Joint Stock Company
2. Stock type: common share
3. Offering volume: 10,000,000 shares
4. Offering price: 30,000 VND/share
5. Estimated mobilized capital: 300,000,000,000 VND
6. Exercise ratio: 10:1 (shareholders who own 1 share will receive 01 right, and with every 10 rights will be entitled to purchase 01 new share)
7. Time for subscription and payment:
  - To offer shares to existing shareholders: from January 09, 2023 to February 07, 2024
  - To distribute the fractional shares, unsold shares: from February 21, 2024 to February 28, 2024
8. Ending date: February 28, 2024
9. Time for transferring shares: expected in March 2024.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	30,000	10,000,000	9,942,541	9,942,541	455	455	0	57,459	99.43
2. To handle the undistributed shares	30,000	57,459	57,459	57,459	1	1	0	0	0.57
<b>Total</b>	-	<b>10,000,000</b>	<b>10,000,000</b>	<b>10,000,000</b>	<b>455</b>	<b>455</b>	<b>0</b>	<b>0</b>	<b>100%</b>
<b>1. Local investors</b>	Individuals	30,000	6,317,238	6,317,238	400	400	0	0	63.17
	Institutes	30,000	3,219,462	3,219,462	17	17	0	0	32.20
	<b>Total</b>	-	<b>9,536,700</b>	<b>9,536,700</b>	<b>417</b>	<b>417</b>	<b>0</b>	<b>0</b>	<b>95.37</b>
<b>2. Foreign</b>	Individuals	30,000	36,690	36,690	24	24	0	0	0.37

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<b>investors</b>	Institutes	30,000	426,610	426,610	426,610	14	14	0	0	4.26
	<b>Total</b>	-	<b>463,300</b>	<b>463,300</b>	<b>463,300</b>	<b>38</b>	<b>38</b>	<b>0</b>	<b>0</b>	<b>4.63</b>
<b>Total</b>		-	<b>10,000,000</b>	<b>10,000,000</b>	<b>10,000,000</b>	<b>455</b>	<b>455</b>	<b>0</b>	<b>0</b>	<b>100</b>

III. Summary result:

1. Total distributed shares: 10,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 300,000,000,000 VND
3. Total expenses: 153,661,111 VND
4. Total net proceeds after the public offering: 299,846,338,889 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
<b>I</b>	<b>Local investors, Foreign investors</b>				
<b>1</b>	<b>Local investors</b>	<b>927</b>	<b>104,828,174</b>	<b>1,048,281,740,000</b>	<b>95.30</b>
1.1	State	0	0	0	0
1.2	Institution	22	35,414,419	354,144,190,000	32.20
1.3	Individual	905	69,413,755	694,137,550,000	63.10
<b>2</b>	<b>Foreign investors</b>	<b>64</b>	<b>5,171,826</b>	<b>51,708,260,000</b>	<b>4.70</b>
2.1	Institution	19	4,730,524	47,305,240,000	4.30
2.2	Individual	45	441,302	4,413,030,000	0.40
	<b>Total (I)</b>	<b>991</b>	<b>110,000,000</b>	<b>1,100,000,000,000</b>	<b>100</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	3	19,879,999	198,799,990,000	18.07
3	Shareholders holds less than 5% of number of outstanding voting shares	988	90,120,001	901,200,010,000	81.93
	<b>Total (II)</b>	<b>991</b>	<b>110,000,000</b>	<b>1,100,000,000,000</b>	<b>100</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume (share)</b>	<b>Ratio (%)</b>
1	Pham Van Chien	5,500,000	5.00
2	Quynh Phuc Production and Trade Co. Ltd	7,779,999	7.07
3	N.T.P CO., LTD	6,600,000	6.00