**MH3: Report on the progress of the capital use**

On April 5, 2024, Binh Long Rubber Industrial Park Corporation announced Report No. 15/BC-MH3 on the progress of capital use/proceeds from the offering/issuance as follows:

1. Issued securities
2. Securities name: shares of Binh Long Rubber Industrial Park Corporation.
3. Securities type: Common share, not restricted from transfer
4. Par value: VND 10,000/share.
5. Number of issued securities: 12,000,000 shares.
6. Total capital/amount mobilized: VND 335,737,388,362, of which the capital/amount mobilized for the investment project of Minh Hung III Industrial Park Infrastructure Investment and Construction Project Phase II: VND 335,737,388,362.
7. Completion date of the offering/issuance: October 05, 2023
8. Plan to use the capital/proceeds from the offering/issuance
9. Progress of project as the announced plan: Total proceeds from the offering shall be used for the following purposes:

|  |  |
| --- | --- |
| Capital use purposes | Amount (VND) |
| Supplement the counterpart fund to meet the financial capacity conditions to get the Prime Minister's approval of the investment policy of Minh Hung III Industrial Park Infrastructure Investment and Construction Project Phase II. | VND 336,000,000,000 |

* Regarding the capital of VND 336,000,000,000, MH3 commits to use it as counterpart fund to meet the licensing conditions for the Minh Hung III Industrial Park Phase II Infrastructure Investment and Construction Project. After being approved by the State Securities Commission, the Offering Result Report and while waiting for the Prime Minister to approve the investment policy of Minh Hung III Industrial Park Infrastructure Investment and Construction Project Phase II, the General Meeting of Shareholders authorizes the Board of Directors to use the mobilized capital to deposit savings with a maximum term of 03 months and choose to sign deposit transactions with (1) and/or the following banks:
1. Vietnam Joint Stock Commercial Bank for Industry and Trade (Vietinbank)
2. Vietnam Bank for Agriculture and Rural Development (Agribank)
* When one of the following cases occurs:
1. After MH3 is approved by the Prime Minister for its investment policy in the Minh Hung III Industrial Park Infrastructure Investment and Construction Project Phase II, MH3 will use the entire amount raised to pay site clearance compensation costs of the Investment Construction and Infrastructure Business Project of Minh Hung III Industrial Park Phase II The General Meeting of Shareholders authorizes the Board of Directors to elaborate on the payment schedule and time or:
2. If the Prime Minister does not approve the investment policy for Phase II of the Minh Hung III Industrial Park infrastructure construction and business investment project, the Board of Directors commits to convening a General Meeting of Shareholders to approve the adjustment of the capital usage purpose before proceeding with the disbursement of funds in the account.
3. Current project progress: Project Investment in construction and infrastructure business of Minh Hung III Industrial Park Phase II is being considered by the Government Office and submitted to the Prime Minister for approving the mobilized amount: VND 335,737,388,362, currently deposited for a 3-month term at Vietnam Joint Stock Commercial Bank for Industry and Trade (Vietinbank).
4. Changes (if any): None.
5. Reason for changes (if any): None.
6. Progress reports are available at: http:/WWW.BLIP.VN/, shareholder relations from April 5, 2024.