

Code	TDP
Company name	Thuan Duc Joint Stock Company
Date	04/09/2024
Subject	Approving the result of share public offering

Content:

On April 08, 2024, the BOD of Thuan Duc Joint Stock Company approved the result of public offering as follows:

1. Stock name: Thuan Duc Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 VND/share
4. Offering price: 15,000 VND/share
5. Time for subscription and payment: from February 16, 2024 to March 20, 2024
6. Ending date: April 05, 2024
7. Registered offering volume: 7,552,799 shares
8. Distributed volume: 4,674,209 shares, accounting for 61.89% of total shares to be offered; of which:
 - To offer shares to existing shareholders: 3,554,209 shares
 - To distribute fractional shares, unsold shares: 1,120,000 shares
9. Remaining undistributed volume: 2,878,590 shares
10. Total proceeds from the issuance: 70,113,135,000 VND
11. Total expenses: 357,328,000 VND
12. Total net proceeds after the public offering: 69,755,807,000 VND
13. Charter capital before the issuance: 755,279,930,000 VND
14. Charter capital after the issuance: 802,022,020,000 VND.