

<b>Code</b>	<b>TDP</b>
<b>Company name</b>	Thuan Duc Joint Stock Company
<b>Date</b>	04/09/2024
<b>Subject</b>	Result of share public offering

**Content:**

On April 08, 2024, Thuan Duc Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Thuan Duc Joint Stock Company
2. Stock type: common share
3. Offering volume: 7,552,799 shares
4. Offering price: 15,000 VND/share
5. Estimated mobilized capital: 113,291,985,000 VND
6. Exercise ratio: 10:1 (shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 01 new share)
7. Time for subscription and payment: from February 16, 2024 to March 20, 2024
8. Ending date: April 05, 2024
9. Time for transferring shares: expected in quarter 2/2024.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	15,000	7,552,799	3,554,209	3,554,209	58	58	-	3,998,590	47.06
2. To handle the undistributed shares	15,000	3,998,590	1,120,000	1,120,000	8	8	-	2,878,590	14.83
<b>Total</b>		<b>7,552,799</b>	<b>4,674,209</b>	<b>4,674,209</b>	<b>66</b>	<b>66</b>	-	<b>2,878,590</b>	<b>61.89</b>
1. Local investors	15,000	7,550,988	4,673,107	4,373,107	60	60	-	2,877,881	61.87
2. Foreign investors	15,000	1,811	1,102	1,102	6	6	-	709	0.02
<b>Total</b>		<b>7,552,799</b>	<b>4,674,209</b>	<b>4,674,209</b>	<b>66</b>	<b>66</b>	-	<b>2,878,590</b>	<b>61.89</b>

III. Summary result:

1. Total distributed shares: 4,974,209 shares, accounting for 61.89% of total shares to be offered
2. Total proceeds from the offering: 70,113,135,000 VND
3. Total expenses: 357,328,000 VND
4. Total net proceeds after the public offering: 69,755,807,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
<b>I</b>	<b>Local investors, Foreign investors</b>				
<b>1</b>	<b>Local investors</b>	<b>461</b>	<b>80,182,988</b>	<b>801,829,880,000</b>	<b>99.97</b>
1.1	State	-	-	-	-
1.2	Institution	6	66,250	662,500,000	0.08
1.3	Individual	455	80,116,738	801,167,380,000	99.89
<b>2</b>	<b>Foreign investors</b>	<b>12</b>	<b>19,214</b>	<b>192,140,000</b>	<b>0.03</b>
2.1	Institution	3	7,166	71,660,000	0.01
2.2	Individual	9	12,048	120,480,000	0.02

	<b>Total (I)</b>	<b>473</b>	<b>80,202,202</b>	<b>802,022,020,000</b>	<b>100</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	1	27,346,034	273,460,340,000	34.1
2	Major shareholders	2	33,112,318	331,123,180,000	41.29
3	Shareholders holds less than 5% of number of outstanding voting shares	471	47,089,884	470,898,840,000	58.71
	<b>Total (II)</b>	<b>473</b>	<b>80,202,202</b>	<b>802,022,020,000</b>	<b>100</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume (share)</b>	<b>Ratio (%)</b>
1	Nguyen Duc Cuong	27,346,034	34.1
2	Ngo Kim Dung	5,766,284	7.19