**CAR: Report on the results of the public offering**

On April 9, 2024, Tri Viet Education Group Joint Stock Company announced Report No. 094/2024/CV-TV on the results of the public offering as follows:

1. Offering plan:
2. Share name: Shares of Tri Viet Education Group Joint Stock Company
3. Share type: common share
4. Number of offered shares: 3,200,000 shares, in which:

* Number of shares offered by the Issuer: 3,200,000 shares;
* Number of shares offered by shareholders/owners/members: 0 shares.

1. Offering price: VND 10,000/share.
2. The total expected value of mobilized capital: VND 32,000,000,000, in which:

* Value of capital mobilized by the Issuer: VND 32,000,000,000
* Value of capital mobilized by shareholders/owners/members: VND 0.

1. Distribution method: Approve exercising the rights of existing shareholders.
2. Time to receive purchase registration and payment:

* Time to register and pay to buy additional shares issued for existing shareholders to exercise their right to buy: From January 10, 2024, to March 18, 2024
* Time to pay to buy shares of existing shareholders who do not exercise the right to buy: from March 29, 2024, to April 02, 2024.

1. The end date of the offering: is April 03, 2024.
2. Expected date of share transfer: May 3, 2024, after Tri Viet Education Group Joint Stock Company completed additional depository of additional issued shares at Vietnam Securities Depository and Clearing Corporation and registered additional share transactions at the Hanoi Stock Exchange.
3. Results of the offering

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Subjects buying shares | Offering price (VND/share) | Number of offered shares | Number of shares registered to buy | Number of shares to be distributed | Numbers of investors registering to purchase shares | Numbers of investors with distributed shares | Numbers of investors without distributed shares | Number of remaining shares | Rate of distributed shares |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| 1. Public offering of shares | 10,000 | 3,200,000 | 1,219,098 | 1,219,098 | 23  (\*) | 23 | 0 | 1,980,902 | 38.10% |
| 1. Handle undistributed shares | 10,000 | 1,980,902 | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Total |  |  | 1,219,098 | 1,219,098 | 23 | 23 | 0 | 1,980,902 | 38.10% |
| 1. Domestic investors | 10,000 | 3,200,000 | 1,219,098 | 1,219,098 | 23 | 23 | 0 | 1,980,902 | 38.10% |
| 1. Foreign investors, Economic organizations with foreign investors holding more than 50% of charter capital | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Total |  | 3,200,000 | 1,219,098 | 1,219,098 | 23 | 23 | 0 | 1,980,902 | 38.10% |

(\*) The number of shareholders at the date of recording the list of shareholders (December 25, 2023) to receive the right to buy additional shares offered to existing shareholders is 139 shareholders, the number of shareholders exercising the right to buy shares is 23 shareholders;

(\*\*) The number of shares not fully distributed because existing shareholders did not exercise their right to buy is 1,980,902 shares. This number of shares was not fully offered for sale because there were no investors registering and paying to purchase from March 29, 2024 to April 2, 2024. At the end of the offering extension period on April 3, 2024, the total number of shares offered is equal to the number of shares that existing shareholders exercised the right to buy.

1. Summary of the offering results
2. Total number of distributed shares: 1,219,098 shares, equivalent to 38.10% of total offered shares, in which:

* Number of shares of Issuer: 1,219,098 shares;
* Number of shares of shareholders/owners/members: 0 shares.

1. Total proceeds from the offering: VND 12,190,980,000, in which:

* Total proceeds of the Issuer: VND 12,190,980,000
* Total amount offered by shareholders/owners/members: VND 0.

1. Total expenses: VND 179,050,000.

* Issuance underwriting fee: VND 0
* Offering registration fee: VND 5,000,000
* Fees for information disclosure on the offering notice: VND 20,000,000
* Audit fee: VND 0.
* Other expenses: VND 154,050,000.
* Consulting fee for issuing shares to increase capital: VND 150,000,000
* Service fee for implementing CAR code rights: VND 3,500,000
* Fee for transferring from VSDC to blocked account: VND 550,000.

1. Net proceeds from the offering: VND 12,011,930,000.
2. Capital structure of the Issuer after the offering
3. Capital structure

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No. | Item | Number of shareholders | Number of owned shares | Value of owned shares at par value | Ownership rate |
| I | Domestic, foreign shareholders |  |  |  |  |
| 1 | Domestic | 139 | 5,059,098 | 50,590,980,000 | 100% |
| 1.1 | State | 0 | 0 | 0 | 0 |
| 1.2 | Organizations | 2 | 1,697,600 | 16,976,000,000 | 33.56% |
| 1.3 | Individuals | 137 | 3,361,498 | 33,614,980,000 | 66.44% |
| 2 | Foreign | 0 | 0 | 0 | 0 |
| 2.1 | Foreign organizations, economic organizations with foreign investors holding more than 50% of charter capital | 0 | 0 | 0 | 0 |
| 2.2 | Individuals | 0 | 0 | 0 | 0 |
|  | Total (1 + 2) | 139 | 5,059,098 | 50,590,980,000 | 100% |
| II | Founding shareholders, major shareholders, other shareholders |  |  |  |  |
| 1 | Founding shareholders | 0 | 0 | 0 | 0 |
| 2 | Major shareholder | 3 | 3,467,500 | 34,675,000,000 | 68.54% |
| 3 | Shareholders holding less than 5% of shares with voting rights | 136 | 1,591,598 | 15,915,980,000 | 31.46%-6% |
|  | Total (2 + 3) | 139 | 5,059,098 | 50,590,980,000 | 100% |

1. List and holding rate of major shareholders

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Name of shareholder | Business Registration Certificate No. or other equivalent documents/ID card/Citizen Card/Passport | Number of owned shares | Ownership rate |
| 1 | Nguyen Thuy Thuong | 012401449 | 1,769,900 | 34.98% |
| 2 | Fibo Invest Joint Stock Company | 0110083129 | 921,600 | 18.22% |
| 3 | IB Plus Investment And Consulting Joint Stock Company | 0109918736 | 776,000 | 15.34% |