**MBS: Board Resolution**

On April 4, 2024, MB Securities Joint Stock Company announced Resolution No. 17/NQ-MBS-HDQT on changing the plan to use the capital obtained from the public offering of additional shares (offering to existing shareholders) in 2022 as follows:

Article 1: Approve changing the plan to use proceeds from the public offering of additional shares (offering to existing shareholders) in 2022 according to the issue plan approved by the Annual General Meeting of Shareholders 2022 in General Mandate No. 01/2022/MBS/DHDCD-NQ dated April 26, 2022:

Unit: Billion VND

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Content of use | Usage plan approved according to the expected proceeds. | Usage plan changed according to the actual proceeds. | Time to use |
| 1 | Supplement and provide capital for margin business activities | 194.71 | 394.58 | In 2022 and following years according to the Company’s business plan |
| 2 | Invest in developing the information technology platform system (\*) | 399.93 | 200.00 | In 2022 and 2023 according to the Company’s business plan |
|  | Total | 594.64 | 594.58 |  |

(\*) Regarding the proceeds for investing in developing the information technology platform system, in addition to compensating for the amount invested in developing the information technology platform system from the beginning of 2022 until its successful issuance being VND 115 billion and the amount continued to be disbursed for investment in developing the information technology platform system after the successful issue date but has not been used up yet, the Company proactively deposits money at the bank, buys certificate of deposit issued by banks to increase benefits for shareholders.

Reason for the change: According to the Company’s business plan and the Company’s status of using capital, the Company changes the plan to use the proceeds from the offering to ensure effective use of capital, and shareholder and Company’s benefits.

Article 2: This Resolution takes effect from the date of its signing. Assign the General Manager of the Company, based on the above contents, to strictly comply with the current provisions of the law and the Company's Charter.