**VIC123029: Private placement of corporate bonds in 2024**

On April 8, 2024, Vingroup Company - JSC announced Official Dispatch No. 130/2024/CV-TGD-VINGROUP as follows:

On April 8, 2024, the Board of Directors of Vingroup Company announced Resolution No. 05/2024/NQ-HDQT-VINGROUP, (“Resolution No. 05/2024”). According to Resolution No. 05/2024, the Board of Directors approved the plan on corporate bond offering via private placement (“Bond”), including major conditions and articles as follows:

1. Total issue value: VND 8,000,000,000,000
2. Bond type: Corporate bonds that are not convertible, unwarranted, unsecured and establish a direct repayment obligation to the Issuer.
3. Number of rounds of issuance: 04 rounds
4. Expected issue date: Expected to be offered from April 2024 to June 2024.
5. Bond term: Maximum 24 months from the issue date of the offering.
6. Subjects participating in the offering: professional securities investors according to the provisions of law.
7. Pan to use the capital obtained from the bond offering: Debt restructuring of the Issuer.