**VBB: Report on the results of the public offering**

On April 10, 2024, Viet Nam Thuong Tin Commercial Joint Stock Bank announced Official Dispatch No. 1440/2024/BC-VB on the results of the public offering as follows:

1. Offering plan
2. Share name: shares of Viet Nam Thuong Tin Commercial Joint Stock Bank
3. Share type: common share
4. Number of offered shares: 100,313,360 shares, in which:

Number of shares offered by the Issuer: 100,313,360 shares;

Number of shares offered by shareholders/owners/members: 0 share.

1. Offering price: VND 10,000/share.
2. Total expected value of mobilized capital: VND 1,003,133,600,000, in which:

Value of capital mobilized by the Issuer: VND 1,003,133,600,000;

Value of capital mobilized by shareholders/owners/members: VND 0.

1. Distribution method:

For shareholders whose shares have been deposited: distributed through depository members;

For shareholders whose shares have not yet been deposited: distributed at Ho Chi Minh City Office of Vietnam Thuong Tin Commercial Joint Stock Bank (62A Cach Mang Thang 8, Vo Thi Sau Ward, District 3, Ho Chi Minh City).

1. Time to receive purchase registration and payment:

Record date: January 09, 2024.

Rights exercise rate: 100:21 (shareholders owning 01 share enjoy 01 right, shareholders owning 100 rights are entitled to purchase 21 new shares).

Time to register and pay to purchase shares: From January 16, 2024 to March 22, 2024.

Time to transfer purchasing rights: From January 16, 2024 to February 21, 2024.

Time to pay for investors who purchased unsold shares: From January 16, 2024 to March 22, 2024.

Time to distribute remaining shares due to shareholders not registering to purchase (or purchase all) and fractional shares handled. From April 4, 2024 to April 11, 2024 (according to Board Resolution No. 42/2024/NQ-HDQT dated April 4, 2024) (By the end of April 8, 2024, shareholders with the right to purchase remaining shares completed payment to purchase shares)

1. End date of the offering: April 08, 2024.
2. Expected date to transfer shares: Expected in Q2/2024, after Vietnam Thuong Tin Commercial Joint Stock Bank completes the registration of additional share issuance at Vietnam Securities Depository and Clearing Corporation and registers for additional share issuance transactions at Hanoi Stock Exchange.
3. Results of the offering

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Subjects of share purchase | Offering price (VND/share) | Number of offered shares | Number of shares registered to purchase | Number of shares to be distributed | Number of investors registering to purchase shares | Numbers of investors with distributed shares | Numbers of investors without distributed shares | Number of remaining shares | Rate of distributed shares |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 = 6 - 7 | 9 = 3 - 5 | 10 |
| 1. Public offering | 10,000 | 100,313,360 | 80,170,601 | 80,170,601 | 287 | 287 | 0 | 20,142,759 | 79.92% |
| 2. Handling of shares that are not fully distributed | 10,000 | 20,142,759 | 14,000,000 | 14,000,000 | 3 | 3 | 0 | 6,142,759 | 69.50% |
| Total |  | 100,313,360 | 94,170,601 | 94,170,601 | 287 | 287 | 0 | 6,142,759 | 93.88% |
| 1. Domestic investors | 10,000 | 100,308,693 | 94,170,307 | 94,170,307 | 284 | 284 | 0 | 6,138,386 | 93.88% |
| 2. Foreign investors, economic organizations with foreign investors holding over 50% of the charter capital | 10,000 | 4,667 | 294 | 294 | 3 | 3 | 0 | 4,373 | 6.30% |
| Total |  | 100,313,360 | 94,170,601 | 94,170,601 | 287 | 287 | 0 | 6,142,759 | 93.88% |

Notes: Based on Board Resolution No. 42/2024/NQ-HDQT dated April 4, 2024, the entire 6,142,759 shares that have not been fully distributed will be cancelled and will not be further distributed to other shareholders.

* In case of having an underwriting for issuance, state the results of share distribution for the organization of the underwriting for issuance according to the commitment in the contract (quantity, price, in case of having a guarantee combination, state each organization): None.
* In case of distributing the remaining shares to one or some specific investors:
* The number of shares, the offering rate for each investor and their affiliated persons on the charter capital in this offering and in the offerings, issuances in the last 12 months: according to the Appendix attached to this Report.
* Ownership rate of each investor and affiliated persons after the offering: according to the Appendix attached to this Report.

1. Summary of the offering results
2. Total number of distributed shares: 94,170,601 shares, equivalent to 93.88% of total offered shares, in which:

* Number of shares offered by the Issuer: 94,170,601 shares;
* Number of shares of shareholders/owners/members: 0 share.

1. Total proceeds from the offering: VND 941,706,010,000, in which:

* Total amount of the Issuer: VND 941,706,010,000;
* Total amount offered by shareholders/owners/members: VND 0.

1. Total expenses: VND 316,600,000.

* Underwriting fee (if any): VND 0.
* Share distribution fee (if any): VND 0.
* Audit fee (expected): VND 60,000,000.
* Other expenses: VND 256,600,000.
* Consulting fee of the offering: VND 220,000,000.
* Fee for issuance of public offering certificate: VND 25,000,000.
* Fee for posting the notice on issuance on newspapers: VND 0.
* Fee for recording the list of shareholders exercising the rights at VSDC: VND 10,500,000.
* Fee for money transfer from VDSC to Vietbank's blocked account: VND 1,100,000

1. Net proceeds from the offering: VND 941,389,410,000.
2. Capital structure of the Issuer after the offering
3. Capital structure

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No. | Item | Number of shareholders | Number of owned shares | Value of shares owned at par value | Ownership rate (%) |
| I | Domestic and foreign shareholders |  |  |  |  |
| 1 | Domestic | 1,327 | 571,830,752 | 5,718,307,520,000 | 99.996 |
| 1.1 | State | 0 | 0 | 0 | 0 |
| 1.2 | Organization | 19 | 392,869,846 | 3,928,698,460,000 | 68.701 |
| 1.3 | Individual | 1,308 | 178,960,906 | 1,789,609,060,000 | 31.295 |
| 2 | Foreign | 8 | 22,518 | 225,180,000 | 0.004 |
| 2.1 | Foreign organization Economic organizations with foreign investors holding more than 50% of charter capital | 0 | 0 | 0 | 0 |
| 2.2 | Individual | 8 | 22,518 | 225,180,000 | 0.004 |
|  | Total (1 + 2) | 1,335 | 571,853,270 | 5,718,532,700,000 | 100 |
| II | Founding shareholders, major shareholders, other shareholders |  |  |  |  |
| 1 | Founding shareholders | 1 | 21,742,080 | 217,420,800,000 | 3.802 |
| 2 | Major shareholders | 0 | 0 | 0 | 0 |
| 3 | Shareholders holding less than 5% of shares with voting rights | 1,335 | 571,853,270 | 5,718,532,700,000 | 100 |
|  | Total (2 + 3) | 1,335 | 571,853,270 | 5,718,532,700,000 | 100 |

Source: Based on the list of shareholders of VSDC recorded on January 9, 2024, and the list of shareholders registered to purchase shares publicly offered for existing shareholders issued by VSDC (for registered shareholders), and monitored by Vietbank (for shareholders who have not deposited).

1. List and ownership rate of major shareholders

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Name of shareholder | Business Registration Certificate No. or other equivalent document/ID cards/Passport | Number of owned shares | Ownership rate |
| 1 | None |  |  |  |

Source: Based on the list of shareholders of VSDC recorded on January 9, 2024, and the list of shareholders registered to purchase shares publicly offered for existing shareholders issued by VSDC (for registered shareholders), and monitored by Vietbank (for shareholders who have not deposited).

Appendix: Information about investors to which the remaining shares are distributed and their affiliated persons

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Name of investor | Offerings and issuances in the last 12 months | | This offering | | After the offering | |
| Number of offered shares | Offering rate on charter capital (equivalent to 477,682,669 shares) | Number of offered shares | Offering rate on charter capital (equivalent to 477,682,669 shares) | Number of owned shares | Offering rate on charter capital (equivalent to 571,853,270 shares) |
| I | Investors who are distributed the remaining shares | | | | | | |
| 1 | Nguyen Thi Xuan Thao | 0 | 0 | 7,618,154 | 1.59% | 20,085,558 | 3.51% |
| 2 | Dang Thi Bich Chi | 0 | 0 | 6,565,836 | 1.37% | 28,307,916 | 4.95% |
| 3 | Phan Thanh Tra | 0 | 0 | 7,000,120 | 1.47% | 7,000,692 | 1.22% |
|  | Total (I) | 0 | 0 | 21,184,110 | 4.43% | 55,394,166 | 9.69% |
| II | Affiliated persons of investors (none) | | | | | | |
| Total (I + II) | | 0 | 0 | 21,184,110 | 4.43% | 55,394,166 | 9.69% |