

Code SZC
Company name Sonadezi Chau Duc Shareholding Company
Date 04/15/2024
Subject Approving the result of share public offering

Content:

On April 15, 2024, the BOD of Sonadezi Chau Duc Shareholding Company issued the Board resolution to approve the result of share public offering as follows:

1. Approve result of the share public offering:

- Issuer: Sonadezi Chau Duc Shareholding Company
- Stock type: common share
- Registered offering volume: 59,999,980 shares
- Time for subscription and payment:
 - + To distribute shares to existed shareholders: from January 16, 2024 to March 15, 2024
 - + To distribute unsold shares: from April 08, 2024 to April 12, 2024
- Ending date: April 12, 2024
- Distributed shares: 59,985,902 shares, of which:

Content	Distributed volume <i>(share)</i>	Offering price <i>(VND/share)</i>	Proceeds from the offering <i>(VND)</i>
To distribute shares to existed shareholders	58,445,637	20,000	1,168,912,740,000
To distribute unsold shares	1,540,265	20,000	30,805,300,000
Total	59,985,902		1,199,718,040,000

- Number of fractional shares: 78 shares (these shares will be cancelled)
 - Total proceeds from the offering: 1,199,718,040,000 VND
 - Charter capital after the issuance: 1,799,858,630,000
2. Approve the registration of charter capital increase from 1,199,999,610,000 VND to 1,799,858,630,000 VND after the offering.
3. Approve the amendment of its charter due to the increase of charter capital.
4. Approve the additional listing registration at Vietnam Securities Depository and Clearing Corporation (VSDC) and the Hochiminh Stock Exchange.