

Code	SZC
Company name	Sonadezi Chau Duc Shareholding Company
Date	04/15/2024
Subject	Result of share public offering

Content:

On April 15, 2024, Sonadezi Chau Duc Shareholding Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Sonadezi Chau Duc Shareholding Company
2. Stock type: common share
3. Registered offering volume: 59,999,980 shares
4. Offering price: 20,000 VND /share
5. Expected mobilized capital: 1,199,999,600,000 VND
6. Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)
7. Plan to deal with fractional shares: the distributed shares will be rounded down to unit, the fractional shares will be cancelled
8. Plan to deal with unsold shares: these shares will be distributed to other investors with the offering price not less than 20,000 VND/share
9. Time for subscription and payment:
 - To offer shares to existing shareholders: from January 16, 2024 to March 15, 2024
 - To distribute the unsold shares: from April 08, 2024 to April 15, 2024
10. Ending date: April 12, 2024
11. Time for transferring shares: expected in quarter 2/2024.

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	20,000	59,999,980	58,445,637	58,445,637	7,182	7,182	0	1,554,343	97.41
2. To handle the undistributed shares	20,000	1,554,265	1,554,265	1,540,265	125	123	2	14,000	99.10
Total		59,999,980	59,999,902	59,985,902	7,295	7,293	2	14,078	99.98
1. Local investors	20,000	58,091,422	58,814,618	58,80,618	7,238	1,236	2	14,078	99.98
2. Foreign investors	20,000	1,908,558	1,185,284	1,185,284	57	57	0	723,274	62.10
Total		59,999,980	59,999,902	59,985,902	7,295	7,293	2	14,078	99.98

III. Summary result:

1. Total distributed shares: 59,985,902 shares, accounting for 99.98% of total shares to be offered
2. Total proceeds from the offering: 1,199,718,040,000 VND
3. Expected total expenses: 920,100,000 VND
4. Total net proceeds after the public offering: 1,198,797,940,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
I	Local investors, Foreign investors				
1	Local investors	8,995	174,983,463	1,749,834,630,000	97.22
1.1	State	1	5,040,000	50,400,000,000	2.80
1.2	Institution	39	115,829,381	1,158,293,810,000	64.35
1.3	Individual	8,955	54,114,082	541,140,820,000	30.07
2	Foreign investors	81	5,002,400	50,024,000,000	2.78
2.1	Institution	18	4,879,296	48,792,960,000	2.71
2.2	Individual	63	123,104	1,231,040,000	0.07
	Total (I)	9,076	179,985,863	1,799,858,630,000	100

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	2	102,456,000	1,024,560,000,000	56.92
3	Shareholders holds less than 5% of number of outstanding voting shares	9,074	77,529,863	775,298,630,000	43.08
	Total (II)	9,076	179,985,863	1,799,858,630,000	100

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume (share)	Ratio (%)
1	Sonadezi Corporation	84,312,000	46.84
2	Sonadezi Long Thanh Shareholding Company	18,144,000	10.08

