**MBS: Board Resolution**

On April 12, 2024, MB Securities Joint Stock Company announced Resolution No. 33/NQ-MBS-HDQT on the 1st private placement of bonds in 2024 as follows:

‎‎Article 1. The Board of Directors approves the 1st private placement of bonds in 2024 of MB Securities Joint Stock Company as follows:

1. Bond name: Bonds of MB Securities Joint Stock Company
2. Bond code: MBSH2428001.
3. Bond type: Bonds without warrants, non-convertible, without collateral.
4. Bond par value: VND 100,000,000.
5. Number of bonds expected to be issued: 4,100 bonds at maximum
6. Total value of issued bonds at par value: VND 410,000,000,000 (maximum).
7. Number of issuances: 01.
8. Issue purpose: Debt restructuring
9. Form of bonds: Bonds are issued in the form of accounting entry or electronic data
10. Term: After 48 months from the date of issuance.
11. Interest rate: Floating interest rate
12. Issue date: In April, May 2024

Article 2: The Board of Directors approves the registration and depository of bonds at Vietnam Securities Depository and Clearing Corporation and registration for trading bonds from the private placement on the privately placed corporate bond trading system at Hanoi Stock as prescribed in Article 1 of this Resolution, with specific information as follows:

|  |  |  |
| --- | --- | --- |
| Issuer | : | MB Securities Joint Stock Company |
| Bond type | : | Non-convertible bond, without warrant, not secured by collateral. |
| Bond name | : | Bonds of MB Securities Joint Stock Company |
| Bond par value | : | VND 100,000,000/bond. |
| Bond term | : | After 48 months from the date of issuance. |
| Bond code: | : | MBSH2428001 |
| Issue date: | : | In April, May 2024 |
| Total number and value of bonds for registration | : | According to the actual number of outstanding bonds at the time of recording the list of bond owners for depository registration concentrated at VSDC |

Article 3: The Board of Directors authorizes the General Manager to direct the implementation and decide issues related to the bond issuance, including but not limited to:

1. Decide to supplement, adjust and stipulate in detail the contents of the issue plan, conditions and terms related to bonds (if necessary); decide on the specific issue date and end date of the bond issuance under this issue plan.
2. Decide on the content, sign contracts, agreements and other documents related to the offering, issuance and completion of bonds. The General Manager is authorized to another person to ensure compliance with the Company's Charter and governance regulations.
3. Decide (i) the expenses of issuing bonds incurred; (ii) select a third party organization to provide services related to the bond issuance, including but not limited to consulting organizations on bond offering dossiers, issuing agents, organizations representing bond owners and audit companies for the purpose of using capital from bonds.
4. Decide on the list of professional securities investors who buy bonds.
5. Decide the debt to be paid by the proceeds from the bond issuance in accordance with the purpose of using capital under the issue plan.
6. Carry out procedures for bond registration at Vietnam Securities Depository and Clearing Corporation and registration for trading bonds from the private placement on the privately placed corporate bond trading system at Hanoi Stock Exchange in accordance with the provisions of law, including but not limited to the signing of dossiers and documents to carry out the above-mentioned procedures.
7. Decide the time to buy bonds before maturity according to the issue plan, decide on the contents and sign relevant documents to redeem bonds, including but not limited to: The record date for the list of bond owners with the rights to register for resale of bonds, the registration period for resale of bonds and other tasks related to the early purchase of bonds. Actively balance and allocate the source of early redemption of bonds as well as the source of payment of principal and interest on bonds due according to the issue plan.
8. Decide on other relevant issues to implement the issue plan to ensure compliance with the provisions of law and the Company's Charter. In case of necessity, it is possible to report and obtain approval of the Board of Directors on issues arising related to the bond issuance.

‎‎Article 4. This Resolution takes effect from the date of its signing.

Members of the Board of Directors, the Executive Board and related units and individuals of MBS are responsible for implementing this Resolution in accordance with the laws and regulations of MBS.