**ANT: Report on using capital obtained from the public offering in 2023**

On April 16, 2024, An Giang Fruit - Vegetables & Foodstuff Joint Stock Company announced the Report on using capital obtained from the public offering in 2023 - from October 01, 2023, to March 31, 2024, as follows:

1. Purpose of using capital according to the plan on public offering

According to General Mandate No. 03/2022/NQ-DHDCD dated November 21, 2022; Board Resolution No. 37/2022/NQ-HDQT dated August 29, 2022 on implementing the plan to increase charter capital in 2022; Board Resolution No. 52/2022/NQ-HDQT dated November 25, 2022 on approving the plan to use capital obtained from the public offering in 2022; Board Decision No. 09/2023/QD-HDQT dated October 12, 2023 on adjusting a number of contents of the plan to use capital obtained from the public offering in 2022; Decision of the Chair of the Board of Directors No. 01/2024/QD-CTHDQT dated February 05, 2024 on approving the adjustment of the plan to use capital obtained from the public offering in 2022; and Decision of the Chair of the Board of Directors No. 02/2024/QD-CTHDQT dated March 08, 2024 on approving the second adjustment of the plan to use capital obtained from the public offering in 2022, the total proceeds from the public offering in 2022 will be used to pay for the purchase of raw materials and pay salary and bonus expenses for employees as follows:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Capital use purpose (\*) | According to the adjusted capital use plan (\*\*) | |
| Payment time | Value to be paid (VND) |
| 1 | Pay for the Company's input materials (including dragon fruit, corn, mango,... and other materials) | Q4/2023-Q2/2024 | 45,000,000,000 |
| 2 | Pay salary and bonus expenses for employees | Q4/2023-Q2/2024 | 15,000,000,000 |
| Total | | | 60,000,000,000 |

(\*) The purpose of capital use remains unchanged compared to the initial offering plan.

(\*\*) According to Board Decision No. 09/2023/QD-HDQT dated October 12, 2023; Decision of the Chair of the Board of Directors No. 01/2024/QD-CTHDQT dated February 05, 2024; and Decision of the Chair of the Board of Directors No. 02/2024/QD-CTHDQT dated March 08, 2024, the payment time is adjusted: from Q1 to Q3/2023 to from Q4/2023 to Q2/2024 with details of the adjusted payment plan compared to the offering plan as follows:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Content of payment to supplier | According to the offering plan | According to the adjusted capital use plan |
| 1 | Pay for the Company's input materials (including dragon fruit, corn, mango,... and other materials) | 45,000,000,000 | 45,000,000,000 |
| 1.1 | Pay to supplier Tran Van Ham for purchasing dragon fruit | 13,000,000,000 | 8,000,000,000 |
| 1.2 | Pay to supplier Nguyen Kieu Linh Vuong for purchasing dragon fruit | 15,000,000,000 |  |
| 1.3 | Pay to supplier Nguyen Sy Tien for purchasing mango | 9,000,000,000 | 1,000,000,000 |
| 1.4 | Pay to supplier Lam Van Tao for purchasing baby corn | 8,000,000,000 | - |
| 1.5 | Pay to supplier Công ty TNHH MTV Kiến Long (tentatively translated as “Kien Long One Member LLC”) for purchasing dragon fruit | - | 10,000,000,000 |
| 1.6 | Pay to supplier Ba Nong Supplies Joint Stock Company for purchasing dragon fruit and mango | - | 4,495,054,400 |
| 1.7 | Pay to supplier Công ty TNHH DV Sơ chế nông sản Dương Dũng (tentatively translated as “Duong Dung Agricultural Product Processing Service Trading Company Limited”) for purchasing dragon fruit | - | 4,000,000,000 |
| 1.8 | Pay to supplier Nguyen Thi Tim for purchasing baby corn | - | 700,000,000 |
| 1.9 | Pay to supplier Tran Thi Huong for purchasing baby corn | - | 1,000,000,000 |
| 1.10 | Pay to supplier Tran Cong Khanh for purchasing baby corn | - | 1,000,000,000 |
| 1.11 | Pay to supplier Dinh Van Dung for purchasing baby corn | - | 1,000,000,000 |
| 1.12 | Pay to supplier Nguyen Thanh Nha for purchasing baby corn | - | 700,000,000 |
| 1.13 | Pay to supplier Nguyen Van Tri for purchasing baby corn | - | 500,000,000 |
| 1.14 | Pay to supplier Huynh Thi Bich Duyen for purchasing baby corn | - | 700,000,000 |
| 1.15 | Pay to supplier HTX Nông Sản GLOBALGAP Mỹ An (tentatively translated as “GLOBALGAP My An agricultural product cooperative”) for purchasing baby corn | - | 500,000,000 |
| 1.16 | Pay to supplier Nguyen Thanh Phong for purchasing baby corn |  | 500,000,000 |
| 1.17 | Pay to supplier Vo Van Hung for purchasing baby corn |  | 400,000,000 |
| 1.18 | Pay to supplier Le Hung Em for purchasing baby corn and edamame | - | 2,244,945,600 |
| 1.19 | Pay to supplier Nguyen Minh Canh for purchasing edamame | - | 1,360,000,000 |
| 1.20 | Pay to supplier Nguyen Van Lam for purchasing edamame | - | 1,500,000,000 |
| 1.21 | Pay to supplier Tran Hung Tri for purchasing edamame | - | 900,000,000 |
| 1.22 | Pay to supplier HTX Dịch vụ nông nghiệp Phú Thịnh An Khánh (tentatively translated as “Phu Thinh An Khanh agricultural service cooperative”) for purchasing mango | - | 4,500,000,000 |
| 2 | Pay salary and bonus expenses for employees | 15,000,000,000 | 15,000,000,000 |
| Total | | 60,000,000,000 | 60,000,000,000 |

1. Status of implementing and using capital as of March 31, 2024

|  |  |  |
| --- | --- | --- |
|  |  | As of March 31, 2024  VND |
| Eligible amount of payment for share purchase rights: | (1) | 60,000,000,000 |
| Interest on deposits from the proceeds from the issuance (\*) | (2) | 3,009,544 |
| Total | (3 = 1 + 2) | 60,003,009,544 |
| Accumulated used amount as of March 31, 2024 (\*\*) | (4) | (60,000,000,000) |
| Interest on demand deposit | (5) | 16,726,085 |
| Banking fee | (6) | (6,600,000) |
| Remaining amount as of March 31, 2024 | (7= 3 + 4 + 5 + 6) | 13,135,629 |

(\*) Interest on blocked account deposits as of September 30, 2023.

(\*\*) As of March 31, 2024, the amount mobilized from the public offering has been used for each purpose according to the approved adjusted plan, specifically as follows:

*Unit: VND*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Content | Amount according to the approved adjusted plan | Amount used from October 01, 2023 to March 31, 2024 | Difference |
| (1) | (2) | (3)=(1)-(2) |
| 1 | Pay for the Company's input materials (including dragon fruit, corn, mango,... and other materials) | 45,000,000,000 | 45,000,000,000 |  |
| 1.1 | Pay to supplier Tran Van Ham for purchasing dragon fruit | 8,000,000,000 | 8,000,000,000 | - |
| 1.2 | Pay to supplier Nguyen Kieu Linh Vuong for purchasing dragon fruit | - | - | - |
| 1.3 | Pay to supplier Nguyen Sy Tien for purchasing mango | 1,000,000,000 | 1,000,000,000 | - |
| 1.4 | Pay to supplier Lam Van Tao for purchasing baby corn | - |  | - |
| 1.5 | Pay to supplier Kien Long One Member LLC for purchasing dragon fruit | 10,000,000.000 | 10,000,000,000 |  |
| 1.6 | Pay to supplier Ba Nong Supplies Joint Stock Company for purchasing dragon fruit and mango | 4,495,054,400 | 4,495,054,400 |  |
| 1.7 | Pay to supplier Duong Dung Agricultural Product Processing Service Trading Company Limited for purchasing dragon fruit | 4,000,000,000 | 4,000,000,000 | - |
| 1.8 | Pay to supplier Nguyen Thi Tim for purchasing baby corn | 700,000,000 | 700,000,000 |  |
| 1.9 | Pay to supplier Tran Thi Huong for purchasing baby corn | 1,000,000,000 | 1,000,000,000 |  |
| 1.10 | Pay to supplier Tran Cong Khanh for purchasing baby corn | 1,000,000,000 | 1,000,000,000 | - |
| 1.11 | Pay to supplier Dinh Van Dung for purchasing baby corn | 1,000,000,000 | 1,000,000,000 | - |
| 1.12 | Pay to supplier Nguyen Thanh Nha for purchasing baby corn | 700,000,000 | 700,000,000 | - |
| 1.13 | Pay to supplier Nguyen Van Tri for purchasing baby corn | 500,000,000 | 500,000,000 | - |
| 1.14 | Pay to supplier Huynh Thi Bich Duyen for purchasing baby corn | 700,000,000 | 700,000,000 |  |
| 1.15 | Pay to supplier GLOBALGAP My An agricultural product cooperative for purchasing baby corn | 500,000,000 | 500,000,000 |  |
| 1.16 | Pay to supplier Nguyen Thanh Phong for purchasing baby corn | 500,000,000 | 500,000,000 |  |
| 1.17 | Pay to supplier Vo Van Hung for purchasing baby corn | 400,000,000 | 400,000,000 | - |
| 1.18 | Pay to supplier Le Hung Em for purchasing baby corn and edamame | 2,244,945,600 | 2,244,945,600 |  |
| 1.19 | Pay to supplier Nguyen Minh Canh for purchasing edamame | 1,360,000,000 | 1,360,000,000 | - |
| 1.20 | Pay to supplier Nguyen Van Lam for purchasing edamame | 1,500,000,000 | 1,500,000,000 | - |
| 1.21 | Pay to supplier Tran Hung Tri for purchasing edamame | 900,000,000 | 900,000,000 |  |
| 1.22 | Pay to supplier Phu Thinh An Khanh agricultural service cooperative for purchasing mango | 4,500,000,000 | 4,500,000,000 |  |
| 2 | Pay salary and bonus expenses for employees | 15,000,000,000 | 15,000,000,000 | - |
| Total | | 60,000,000,000 | 60,000,000,000 |  |

1. Other changes and adjustments (if any) and reasons for adjustment: None