**BCG122006: Report on the use of capital of corporate bonds issued to the public that have been audited (BCG122006 bond code) from the date of issuance to December 31, 2023**

On March 28, 2024, Bamboo Capital Joint Stock Company announced Report on the use of capital from the issuance of Corporate Bonds to the public of BCG122006 bond code from the date of issuance to December 31, 2023 as follows:

By December 31, 2023, the Company has disbursed the capital mobilized according to the Plan on using capital from Bonds issued to the public approved in the Resolution No. 04/2021/NQ-DHDCD-BCG dated May 15, 2021 of the Annual General Meeting of Shareholders 2021 of Bamboo Capital Joint Stock Company; Resolution No. 06/2021/NQ-DHDCD-BCG of the General Meeting of Shareholders of Bamboo Capital Joint Stock Company dated October 1, 2021 and related Board Resolutions on approving capital use plans as follows:

1. Capital mobilized from Bond issuance: VND 500,000,000,000
2. Amount disbursed according to approved capital use purposes: VND 500,000,000,000
3. Remaining capital not yet disbursed until December 31, 2023 (1) - (2): VND 0

Summary table of actual capital usage as of December 31, 2023

Unit VND

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Use purpose | The amount of money according to the plan approved by the General Meeting of Shareholders and the Board of Directors is the actual amount used |  | Remaining difference |
| 1 | 2 | 3 | 4 | 5 = 3-4 |
| 1 | Loan to Dong Thanh 2 Wind Power Company Limited | 247,000,000,000 | 247,000,000,000 | - |
|  | In which: |  |  |  |
|  | - Expenditure on April 6, 2022 for loan according to Loan Contract dated November 19, 2021 |  | 67,500,000,000 |  |
|  | - Expenditure on April 7, 2022 for loan according to Loan Contract dated November 19, 2021 |  | 63,500,000,000 |  |
|  | - Expenditure on April 8, 2022 for loan according to Loan Contract dated November 19, 2021 |  | 69,000,000,000 |  |
|  | - Expenditure on April 22, 2022 for loan according to loan contract dated November 19, 2021 |  | 47,000,000,000 |  |
| 2 | Loan to BCG Wind Soc Trang Joint Stock Company | 253,000,000,000 | 253,000,000,000 | - |
|  | - In which: Expenditure on April 22, 2022 for loan according to Loan Contract dated November 19, 2021 |  | 253,000,000,000 |  |
|  | Total: | 500,000,000,000 | 500,000,000,000 | - |