**VND122014: Information disclosure on strike price and conversion rate adjustments**

On April 17, 2024, VNDIRECT Securities Corporation announced Official Dispatch No. 353/2024/CV-VNDS on the information disclosure of adjusting warrants as follows:

* Issuer: VNDIRECT Securities Corporation
* Warrant name: Warrant.VIB.VND.M.CA.T.2023.1
* Warrant code: CVIB2307
* Underlying securities code: VIB
* Warrant type: Buy
* Type of execution: European
* Payment method for exercising rights: Cash payment (VND)
* Term: 09 months
* Expiration date: August 21, 2024
* Date of adjustment: April 17, 2024
* Reason for adjustments: Vietnam International Commercial Joint Stock Bank - securities code: VIB pays remaining dividend in cash at the rate of 6.5% in 2023 under Notice No. 766/TB-SGDHCM dated April 15, 2024 by the Ho Chi Minh Stock Exchange

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| Previous strike price | (1) | VND 20,411 |
| Previous conversion rate | (2) | 3.8879:1 |
| Pre-adjustment reference price of the underlying assets on the ex-date | (3) | VND 22,550 |
| Adjusted reference price of the underlying assets on the ex-date | (4) | VND 21,900 |
| New strike price | (5)=(1)X[(4)/(3)] | VND 19,823 |
| New conversion rate | (6)=(2)x[(4)/(3)] | 3.7758:1 |