**VTZ: Board Resolution**

On April 15, 2024, Viet Thanh Plastic Trading And Manufacturing Joint Stock Company announced Resolution No. 05/2024/VTZ/NQ-HDQT on approving the adjustments to the Proposal on private placement as follows:

Article 1: The Board of Directors approves the adjusted content of Proposal No. 05/2024/VTZ/TTR of the Board of Directors on the private placement of shares dated March 26, 2024, specifically as follows:

Content before adjustments

Plan for using the proceeds from the issue is expected as follows:

|  |  |  |
| --- | --- | --- |
| Capital use purposes | Expected usage amount | Expected exercise date |
| 1 Payment of the loan at Joint Stock Commercial Bank for Investment and Development of Vietnam - Binh Chanh Branch | 100,000,000,000 | Q3, Q4 of  2024 |
| 2 Payment of the loan at Vietnam Joint Stock Commercial Bank for Industry and Trade - Branch 12 | 80,000,000,000 | Q3, Q4 of  2024 |
| 3 Payment of the loan at military commercial Joint Stock Bank - East Sai Gon Branch. | 50,000,000,000 | Q3, Q4 of  2024 |
| 4 Payment of the loan at Vietnam Maritime Commercial Joint Stock Bank - Ho Chi Minh City Branch | 50,000,000,000 | Q3, Q4 of  2024 |
| Total | 280,000,000,000 |  |

In case the number of shares is not fully distributed and the amount of mobilized capital is not achieved as expected, the company will disburse in the following priority order:

Priority 1: Payment of the loan at Joint Stock Commercial Bank for Investment and Development of Vietnam - Binh Chanh Branch

Priority 2: Payment of the loan at Vietnam Joint Stock Commercial Bank for Industry and Trade - Branch 12

Priority No. 3: Payment of the loan at Military Commercial Joint Stock Bank – East Saigon Branch.

Priority No. 4: Payment of the loan at Vietnam Maritime Commercial Joint Stock Bank - Ho Chi Minh City Branch

The plan for using the proceeds from the issue is expected as follows:

|  |  |  |
| --- | --- | --- |
| Capital use purposes | Expected usage amount | Expected execution time |
| 1 Payment of the loan at Joint Stock Commercial Bank for Investment and Development of Vietnam - Binh Chanh Branch | 100,000,000,000 | Q3, Q4 of  2024 |
| 2 Priority 2: Payment of the loan at Vietnam Joint Stock Commercial Bank for Industry and Trade - Branch 12 | 56,200,000,000 | Q3, Q4 of  2024 |
| 3 Payment of the loan at military commercial Joint Stock Bank - Dong Sai Gon Branch. | 55,300,000,000 | Q3, Q4 of  2024 |
| 4 Payment of the loan at Vietnam Maritime Commercial Joint Stock Bank - Ho Chi Minh City Branch | 68,500,000,000 | Q3, Q4 of  2024 |
| Total | 280,000,000,000 |  |

In case the number of shares is not fully distributed and the amount of mobilized capital is not achieved as expected, the company will disburse in the following priority order:

Priority 1: Payment of the loan at Military Commercial Joint Stock Bank – East Saigon Branch.

Priority 2: Payment of the loan at Vietnam Joint Stock Commercial Bank for Industry and Trade - Branch 12

Priority 3: Payment of the loan at Joint Stock Commercial Bank for Investment and Development of Vietnam - Binh Chanh Branch

Priority 4: Payment of the loan at Vietnam Maritime Commercial Joint Stock Bank - Ho Chi Minh City Branch

Apart from the aforementioned adjustments, other contents in the Proposal remain unchanged.

The adjusted Proposal will be used as a document to seek opinions from the official General Meeting.

Article 2: This Board Resolution takes effect from the date of its signing. Members of the Board of Directors and Executive Board and relevant departments are responsible for the implementation of this Resolution.