

Warrant name: VIB.ACBS.Call.EU.Cash.10M.48  
Company name ACB Securities Company Ltd.  
Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer:	ACB Securities Company Ltd.
Warrant code:	CVIB2306
Name (code) of underlying security:	VIB
Issuer of underlying security:	VIETNAM International commercial Joint stock bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	10 months
Expiration date:	August 23, 2024
Adjustment date:	January 19, 2024
Reason:	VIETNAM International commercial Joint stock bank m cash dividend payment

Old exercise price	(1)	16,523 VND
Old conversion ratio	(2)	1.9439 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	22,550 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	21,900 VND
New exercise price	(5) = (1) x [(4)/(3)]	16,047 VND
New conversion ratio	(6) = (2) x [(4)/(3)]	1.8879:1

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