

Code IJC
Company name Becamex Infrastructure Development Joint Stock Company
Date 04/19/2024
Subject Change of plan for using capital from the issuance

Content:

On April 17, 2024, Becamex Infrastructure Development Joint Stock Company reports the change of plan for using capital from the share public offering as follows:

- I. Information on the share public offering:
 - Issuer: Becamex Infrastructure Development Joint Stock Company
 - Stock type: common share
 - Par value: 10,000 VND/share
 - Issue volume: 125,915,875 shares
 - Mobilized capital from the issuance: 1,259,158,750,000 VND
 - Ending date: April 05, 2024
- II. Plan for using capital from the issuance:
 1. Capital use plan before change:

No.	Reason to use capital	Value (VND)	Estimated time
1	To contribute capital to other companies	466,000,000,000	Before May 15, 2024
2	To pay for loans principal/interest and customers:	628,687,121,578	
2.1	To pay for IJCH2025001 bond interest	6,371,072,054	Before June 30, 2024
2.2	To pay for principal at BIDV - Binh Duong branch	433,316,049,524	Before June 10, 2024
2.3	To pay for principal at BVBank - Binh Duong branch	26,200,000,000	Before April 29, 2024
2.4	To pay for principal at MSB - HCMC branch	112,800,000,000	Before April 29, 2024
2.5	To pay penalty for BECAMEX IDC CORP due to late interest payment	50,000,000,000	Before April 29, 2024
3	To supplement business capital	164,475,418,422	2024
	Total	1,259,162,540,000	

2. Capital use plan after change:

No.	Reason to use capital	Value (VND)	Estimated time
1	To contribute capital to other companies	366,000,000,000	Before May 15, 2024
2	To pay for loans principal/interest and customers:	853,486,477,058	
2.1	To pay for IJCH2025001 bond interest	6,371,072,054	Before June 30, 2024
2.2	To pay for principal at BIDV - Binh Duong branch	593,115,405,004	Before June 10, 2024
2.3	To pay for principal at BVBank - Binh Duong branch	26,200,000,000	Before April 29, 2024
2.4	To pay for principal at MSB - HCMC branch	102,800,000,000	Before April 29, 2024
2.5	To pay for principal at TPBank	75,000,000,000	Before April 29, 2024
2.6	To pay penalty for BECAMEX IDC CORP due to late interest payment	50,000,000,000	Before April 29, 2024
3	To supplement business capital	39,672,272,942	2024
	Total	1,259,158,750,000	