

Code SZC
Company name Sonadezi Chau Duc Shareholding Company
Date 04/19/2024
Subject Adjustment to the result of share public offering

Content:

On April 17, 2024, Sonadezi Chau Duc Shareholding Company reports adjustment to the result of public offering as follows:

Result of the public offering:

| Investor | Offering price (VND/ share) | Offering volume (share) | Registered volume (share) | Distributed volume (share) | Number of investors (person) | Distributed investors (person) | Undistributed investors (person) | Remaining shares (share) | Distributed ratio (%) |
|---------------------------------------|--------------------------------------------|------------------------------------|--------------------------------------|---------------------------------------|-----------------------------------------|-------------------------------------------|---------------------------------------------|-------------------------------------|----------------------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| 1. To offer shares to the public | 20,000 | 59,999,980 | 58,445,637 | 58,445,637 | 7,182 | 7,182 | 0 | 1,554,343 | 97.41 |
| 2. To handle the undistributed shares | 20,000 | 1,554,265 | 1,540,265 | 1,540,265 | 125 | 123 | 2 | 14,000 | 99.10 |
| Total | | 59,999,980 | 59,985,902 | 59,985,902 | 7,295 | 7,293 | 2 | 14,078 | 99.98 |
| 1. Local investors | 20,000 | 58,091,422 | 58,800,618 | 58,800,618 | 7,238 | 7,238 | 2 | 14,078 | 99.98 |
| 2. Foreign investors | 20,000 | 1,908,558 | 1,185,284 | 1,185,284 | 57 | 57 | 0 | 723,274 | 62.10 |
| Total | | 59,999,980 | 59,985,902 | 59,985,902 | 7,295 | 7,293 | 2 | 14,078 | 99.98 |