**BCG122006: Board Resolution**

On April 22, 2024, Bamboo Capital Joint Stock Company announced Resolution No. 38/2024/NQ-HDQT-BCG on using the Company’s assets to guarantee the performance of obligations of the third party at Tien Phong Commercial Joint Stock Company as follows:

‎‎Article 1. Agree to use assets owned by the Company as collateral to secure all obligations arising from credit extension of VND 60,000,000,000 of Công ty TNHH B.O.T ĐT 830 (tentatively translated as B.O.T Investment 830 Company Limited) (Business registration certificate No.: 1101834236 initially issued on October 27, 2016 by Department of Planning and Investment of Long An Province at Tien Phong Commercial Joint Stock Company(“TPBank”).

\*Details of collateral are as follows:

Future rights and assets, formed assets arising from the Construction-Business-Transfer Contract (BOT Contract) of the upgraded project, expand investment 830 and investment 824 project from An Thach Bridge to Duc Hoa Town, Long An Province in form of BOT contract No. 49/HD.BOT.SGTVT signed on November 14, 2016 between Transportation Department of Long An Province and the Joint Venture of Helios Service and Investment Joint Stock Company - Bamboo Capital Group Joint Stock Company - B.O.T Investment 830 Company Limited and with the attached appendixes, documents, amended and supplemented agreements.

This asset also used as collateral for the following loans:

* B.O.T Investment 830 Company Limited’s loans according to Loan Contract No. 11/2017/HDTD/TTKHDNL MN1/01 signed on July 05, 2017 between TPBank and B.O.T Investment 830 Company Limited with attached Appendixes, documents, and amended and supplemented agreements;
* BamBoo Capital Group Joint Stock Company’s loans according to Loan Contract No. 60/2019/HDTD/TTKHDNL MN2/01 signed on December 23, 2019 between TPBank and Bamboo Capital Group Joint Stock Company (currently is Bamboo Capital Corporation), along with attached appendixes, documents, and amended and supplemented agreements.

‎‎Article 2. Approve the implementation of the transactions with affiliated persons with a value of lower than 35% of the total value of assets recorded in the most recent Financial Statements of the Company based on the principle of fairness, the terms of transactions are not more unfavorable than similar terms, ensuring the safety of the Company.

Details of transactions with affiliated parties are as follows:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No | Transaction partner | Transaction content | Guarantee value | Relationship  |
| 1 | B.O.T Investment 830 Company Limited (Business registration certificate No.: 1101834236, first issued by the Department of Planning and Investment of Long An Province on October 27, 2016) | Use the Company's assets as collateral for the performance of third party’s obligations at Tien Phong Commercial Joint Stock Bank | VND 60,000,000,000  | Affiliated company of BamBoo Capital Group Joint Stock Company |

‎‎Article 3. Agree to assign/authorize/decentralize to Mr. Nguyen Ho Nam – The Chair of the Board of Directors cum Legal Representative of the Company to implement legal procedures on the implementation of collateral mortgage to guarantee credit extension of B.O.T Investment 830 Company Limited. Sign documents/papers related to the mortgage of assets, mortgage contracts, mortgage contract appendix. Acts of commitment to TPBank by signing letter of guarantee, documents, related records/papers as required by TPBank.

Mr. Nguyen Ho Nam is able to authorize another person to implement the tasks mentioned in this Resolution. This authorization is made in a separate document.

‎‎Article 4. This Board Resolution takes effect from the date of its signing. Members of the Board of Directors, the Executive Board and relevant Divisions, Departments, and individuals are responsible for implementing this Resolution.