**DHD: Notice on share issuance to increase capital from the source of owners’ equity in 2024**

On April 22, 2024, Hai Duong Pharmaceutical Medical Materials Joint Stock Company announced Notice No. 947/TB-DHD on the share issuance to increase capital from the source of owners’ equity as follows:

1. Issuance plan
2. Share name: Shares of Hai Duong Pharmaceutical Medical Materials Joint Stock Company
3. Share type: common share
4. Total number of issued shares: 20,399,630 shares.
5. Number of outstanding shares 20,399,630 shares.
6. Number of treasury shares: 0 shares.
7. Number of shares expected to be issued: 7,547,863 shares.
8. Total issuance value at par value: VND 75,478,630,000.
9. Rights exercise rate: 37% (Shareholders owning 100 shares will receive 37 new shares).
10. Capital source for the issuance: Investment and development fund and undistributed profit after tax as of December 31, 2023 on the Audited Financial Statements 2023 of Hai Duong Pharmaceutical Medical Materials Joint Stock Company.

In which:

* Investment and development fund: VND 50,000,000,000.
* Undistributed profit after tax: VND 25,478,630,000 (maximum).
1. Plan on handling fractional shares: The number of shares each shareholder will receive on the share issuance to increase share capital from source of owners’ equity will be rounded to the unit according to the principle of rounding; the number of fractional shares (decimal part) (if any) will be canceled and will not be issued.

For example: Shareholder Nguyen Van A owns 179 shares, shareholder A will receive additional issued shares calculated as follows (179: 100) X 37 = 66.23 shares, shareholder Nguyen Van A will receive 66 new shares (fractional shares of 0.23 will be canceled).

1. Record date to exercise the right: May 10, 2024