Code OCB

Company name Orient Commercial Joint Stock Bank

Date 04/17/2024

Subject BoD approves to issue shares to raise capital

Content:

On April 16, 2024, the Board of Directors of Orient Commercial Joint Stock Bank approved a plan for issuing shares to raise capital from the owner's equity:

- Exercise ratio: 05;1 (Those who own 05 shares will receive 01 right, 01 right will receive 01 new share.)
- Estimated issue volume: 410,964,858 shares
- Total issue value: VND4,109,648,580,000.
- Financial resource: Undistributed profit after tax
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be distributed in to Human resource development fund.
- Time of implementation: in 2024.