**MVN: Report on results of the public offering**

On April 12, 2024, Vietnam Maritime Corp. announced Report No. 634/BC-HHVN on results of the public offering as follows:

1. Introduction of public company with offered shares
2. Name of public company with offered shares (full name): Saigon Maritime Joint Stock Company
3. Abbreviated name: SMC
4. Head office address: No. 442 Nguyen Tat Thanh Street, Ward 18, District 4, Ho Chi Minh City
5. Phone number: 0283 8261627; Fax: 0283 9404300
6. Charter capital: VND 43,095,500,000
7. Securities code: SHC
8. Business Registration Certificate No. 0302590764, issued for the first time on April 15, 2002 by the Ho Chi Minh City Department of Planning and Investment, and registered for the 17th change on April 19, 2023.
9. License for establishment and operation (if any according to specialized laws): None
10. Offering plan
11. Share name: Shares of Saigon Maritime Joint Stock Company
12. Share type: Common shares
13. Number of offered shares: 437,400 shares
14. Offering price: VND 22,600/share
15. Total proceeds from the offering: VND 9,885,240,000
16. Distribution method: Auction
17. Time to receive purchase registration and deposit: From March 15, 2024 to April 03, 2024
18. The end date of the offering: April 03, 2024
19. Expected date to transfer shares: ……
20. Results of the offering:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Subject of share purchase | Offering price (VND/share) | Number of offered shares | Number of shares to be registered for purchase | Number of shares to be distributed | Number of investors registering to purchase shares | Numbers of investors with distributed shares | Numbers of investors without distributed shares | Number of remaining shares | Rate of distributed shares |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10=5/3 |
| 1. Domestic investors | 22,600 | 437,400 | 0 | 0 | 0 | 0 | 0 | 437,400 | 0 |
| 1. Foreign investors, economic organizations with foreign investors holding more than 50% of charter capital | 22,600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total |  | 437,400 | 0 | 0 | 0 | 0 | 0 | 437,400 | 0 |

1. Summary of the share offering results
2. Total number of distributed shares: 0 shares, equivalent to 0% of total offered shares
3. Total proceeds from the offering: VND 0
4. Total expenses: VND 278,736,344

* Underwriting issuance fee: VND 0
* Divestment consulting fee: VND 80,000,000
* Price appraisal fee VND 84,436,344
* License fee for offering: VND 5,000,000
* Fees for information disclosure on newspapers: VND 69,300,000
* Auction organization fee at HNX: VND 40,000,000

3. Total net proceeds from the offering: VND - 278,736,344