**TTG: Board Resolution 09**

On April 22, 2024, Thanh Tri Garment JSC announced Resolution No. 09/2024/NQ-HDQT on adjusting and supplementing the content of the plan for using capital obtained from the private placement to increase the Company's charter capital as follows:

‎‎Article 1. Adjust and supplement the plan for using proceeds from the offering as follows:

According to the Extraordinary General Mandate 2023 No. 02/2023/NQ-DHDCD dated November 9, 2024 and Board Resolution No. 04/2024/NQ-HDQT dated March 18, 2024, detailed contents of the plan to use the proceeds from the private placement to increase the Company's charter capital (VND 14 billion) will be used as follows: (1) Supplement capital to upgrade and renovate production factories; (2) pay debt to State management agencies and (3) Pay the Company’s due debts, labor wages, and premises rent.

According to the production and business plan, construction investment plan, and actual implementation situation of the Company. The Board of Directors approves adjusting the plan for using the proceeds from the offering as follows:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Content | Total value (VND) | Value taken from share issuance source (VND) | Supplement from other business activities and capital sources of the Company (VND) | Expected time |
| Pay debts to state management agencies (social insurance debt) | 3,455,832,300 | 3,400,000,000 | 55,832,300 | In Q3/2024 |
| Payment of labor wages (salary costs of employees and labor for 3 months of Q3/2024) | 4,306,069,700 | 4,300,000,000 | 6,069,700 | InQ32024 |
| Supplement capital to upgrade and renovate production factories. | 4,349,591,000 | 4,000,000,000 | 349,591,000 | InQ3/2024 |
| Payment of premises rental costs (from April 2024 to April 2025) | 2,406,600,000 | 2,300,000,000 | 106,600,000 | InQ3/2024 |
| Total | 14,518,093,000 | 14,000,000,000 | 518,093,000 |  |

Plan on compensating for the shortfall in capital expected to be mobilized from the offering: In case not all shares are offered as expected and the capital mobilized from the offering is not as expected, the Board of Directors will implement a plan to compensate for the capital shortage, including but not limited to borrowing from bank credit and/or mobilizing other legal capital sources, using capital obtained from business activities to supplement working capital and repay debt; adjust the plan on using capital and prioritizing the use of funds raised from the offering in the order arranged in the table above.

‎‎Article 2. This Resolution takes effect from the date of its signing.

Members of the Board of Directors, the Executive Board of Management, and relevant departments and individuals are responsible for implementing this Resolution.