**CC4: Audited report on the use of capital from the share issuance to existing shareholders**

On March 25, 2024, Investment and Construction Joint Stock Company No.4 announced a Report on the use of capital from the share issuance to existing shareholders to increase charter capital from VND 320,000,000,000 to VND 640,000,000,000 as of March 14, 2024, as follows:

*Unit: VND*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No. | Purposes of using capital | Expected amount to be raised from the share issuance | Net amount actually raised from the share issuance | Accumulated use of capital as of March 8, 2024 | Remaining unused amount |
|  | (2) | (3) | (4) | (5) | (6)=(4)-(5) |
| 1 | Supplement to working capital to implement construction bidding packages | 170,000,000,000 | 170,000,000,000 | 169,675,400,000 | 324,600,000 |
| 1 | NO 1-T6 project in the Diplomatic Corps area, Hanoi | 70,000,000,000 | 70,000,000,000 | 69,675,400,000 | 324,600,000 |
| 2 | Mixed-use commercial, service, and apartment building project | 60,000,000,000 | 60,000,000,000 | 60,000,000,000 | - |
| 3 | New urban area project under project No. 4, new urban center of Thanh Hoa city | 40,000,000,000 | 40,000,000,000 | 40,000,000,000 | - |
| II | Invest in companies and real estate projects in Hanoi | 150,000,000,000 | 150,000,000,000 | 150,000,000,000 | - |
| III | Capital raising costs | - | (324,600,000) | - | (324,600,000) |
|  | Total (I+II+III) | 320,000,000,000 | 319,675,400,000 | 319,675,400,000 | - |