

Code **APH**
Company name An Phat Holdings Joint Stock Company
Date 04/01/2024
Subject Periodic report on the use of bond capital

Content:

An Phat Holdings Joint Stock Company (APH) announces the periodic report on the use of bond capital from the issuance as follows:

- For APH-BOND2020 bond (This bond matured on July 03, 2023):

Based on the bond issuance plan approved by the Board resolution dated May 18, 2020:

- Total mobilized capital (at par value): VND260,000,000,000, equivalent to 2,600 bonds
- Purpose for using capital: to implement covered warrants issued by An Phat Bioplastics Joint Stock Company (AAA) and supplement working capital for the Company's business activities.

- For APH-H2124-001 bond (or "APHH2124001"):

Based on the bond issuance plan approved by the Board resolution dated March 19, 2021:

- Total mobilized capital (at par value): VND450,000,000,000, equivalent to 4,500 bonds
- Purpose for using capital: to supplement working capital for the Company's business activities.

- For APHH2325001 bond:

Based on the bond issuance plan approved by the Board resolution dated September 08, 2023:

- Total mobilized capital (at par value): VND165,000,000,000, equivalent to 1,650 bonds
- Purpose for using capital: to restructure the issuer's debts. Total proceeds from the bond issuance will be paid debts.
- Capital use progress and disbursement:

No.	Purpose	Estimated amount (VND)	Used amount (VND)
1	APH-BOND2020 bond (This bond matured on July 03, 2023)	260.000.000.000	260.000.000.000
2	APH-H2124-001 bond (or “APHH2124001”)	450,000,000,000	450,000,000,000
3	APHH2325001 bond	165,000,000,000	165,022,275,576
	Total	875,000,000,000	875,022,275,576

- Capital use progress until July 15, 2022:

No.	Content	Time of implementation	Purchase volume (share)	Amount (VND)
1	To buy shares of AAA via the publicity auction	from April 02, 2021 to May 20, 2021	32,208,146	452,964,044,000
2	To buy shares of AAA via the trading floor	from July 06, 2021 to July 16, 2021	2,500,000	41,305,464,201
3	To buy shares of AAA via the publicity auction	from May 23, 2022 to July 09, 2022	40,800,000	489,600,000,000
	Total			983,869,508,201