

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	04/01/2024
Subject	Adjustment of convertible bond capital use plan from the public offering

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the adjustment of convertible bond capital use plan issued dated January 25, 2024 with total issue value of VND2,813,068,900,000 of CII424002 bond will be used the following purposes:

- To contributed in BOT Ninh Thuan Company Limited
- To pay for CIIB2024009 bond.
- To pay for CIIB2124001 bond.
- To invest in corporate bonds issued by Hanoi Highway Construction and Investment Joint Stock Company.