

Code	FTS
Company name	FPT Securities Joint Stock Company
Date	04/01/2024
Subject	BOD resolution dated March 28, 2024

Content:

On March 28, 2024, the BOD of FPT Securities Joint Stock Company issued the Board resolution to approve the following contents:

1. Approve the share public offering:
 - Issuer: FPT Securities Joint Stock Company
 - Stock type: common share
 - Stock code: FTS
 - Par value: 10,000 VND/share
 - Expected issue volume: 85,825,994 shares
 - Total issue value: 858,259,940,000 VND
 - Exercise ratio: 10:4 (shareholder who owns 100 shares will receive 40 new shares)
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled.
 - The new shares will be freely transferable
 - Implementation time: expected in quarter 2/2024 - quarter 3/2024
2. Approve the share issuance under ESOP in 2024.
3. Approve the agreements, transactions with related parties in 2024. Accordingly, the agreement value will be less than 35% the company's total assets in the latest financial statements.