

<b>Code</b>	<b>ORS</b>
<b>Company name</b>	Tien Phong Securities Corporation
<b>Date</b>	04/01/2024
<b>Subject</b>	Result of share public offering

**Content:**

On March 29, 2024, Tien Phong Securities Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Tien Phong Securities Corporation
2. Stock type: common share
3. Offering volume: 100,000,000 shares
4. Offering price: 10,000 VND /share
5. Estimated mobilized capital: 1,000,000,000,000 VND
6. Time for subscription and payment: from February 05, 2024 to March 11, 2024
7. Ending date: March 25, 2024
8. Time for transferring shares: expected on April 26, 2024.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	100,000,000	94,919,294	94,919,294	8,012	8,012	0	5,080,706	94.92
2. To handle the unsold shares	11,000	5,080,706	5,080,706	5,080,706	8	8	0	0	5.08
<b>Total</b>		<b>100,000,000</b>	<b>100,000,000</b>	<b>100,000,000</b>	<b>8,020</b>	<b>8,020</b>	<b>0</b>	<b>0</b>	<b>100</b>
1. Local investors	10,000	96,807,833	98,467,184	98,467,184	7,995	7,995	0	0	98.47
2. Foreign investors	10,000	3,192,167	1,532,816	1,532,816	25	25	0	0	1.53
<b>Total</b>		<b>100,000,000</b>	<b>100,000,000</b>	<b>100,000,000</b>	<b>8,020</b>	<b>8,020</b>	<b>0</b>	<b>0</b>	<b>100</b>

III. Summary result:

1. Total distributed shares: 100,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 1,005,080,706,000 VND
3. Total expenses: 0 VND
4. Total net proceeds after the public offering: 1,005,039,606,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
<b>I</b>	<b>Local investors, Foreign investors</b>				
<b>1</b>	<b>Local investors</b>	<b>12,104</b>	<b>292,082,851</b>	<b>2,920,828,510,000</b>	<b>97.36</b>
1.1	State	0	0	0	0
1.2	Institution	25	38,706,633	387,066,330,000	12.9
1.3	Individual	12,079	253,376,218	2,533,762,180,000	84.46
<b>2</b>	<b>Foreign investors</b>	<b>38</b>	<b>7,917,149</b>	<b>79,171,490,000</b>	<b>2.64</b>
2.1	Institution	10	6,723,200	67,232,000,000	2.24
2.2	Individual	28	1,193,949	11,939,490,000	0.4

	<b>Total (I)</b>	<b>12,142</b>	<b>300,000,000</b>	<b>3,000,000,000,000</b>	<b>100</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	2	28,111,700	281,117,000,000	14.06
3	Shareholders holds less than 5% of number of outstanding voting shares	12,140	271,888,300	2,718,883,000,000	90.99
	<b>Total (II)</b>	<b>12,142</b>	<b>300,000,000</b>	<b>3,000,000,000,000</b>	<b>100</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume (share)</b>	<b>Ratio (%)</b>
1	Tien Phong Commercial Joint Stock Bank	18,020,000	9.01
2	Nguyen Thi Van Anh	15,137,550	5.05