

Code	TDP
Company name	Thuan Duc Joint Stock Company
Date	04/01/2024
Subject	Approving the result of bond public offering

Content:

On April 01, 2024, the BOD of Thuan Duc Joint Stock Company approved the result of bond public placement as follows:

1. Information of bond public offering:
 - Stock name: TDPH2326001 bond
 - Stock type: non-convertible, without warrant and secured bond
 - Bond code: TDPH3236001
 - Par value: 100,000 VND/bond
 - Offering volume: 3,000,000 bonds
 - Offering value (at par value): 300,000,000,000 VND
 - Offering price: 100,000 VND/share
 - Time for subscription and payment: from February 01, 2024 to March 29, 2024
 - Ending date: March 29, 2024
 - Time for transferring bonds: expected on April 29, 2024
2. Results:

Investor	Offering price (VND/ bond)	Offering volume (bond)	Registered volume (bond)	Distributed volume (bond)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining bonds (bond)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors, of which:		3,000,000	69,200	69,200	14	14	-	2,930,800	2.31
- Local investors	100,000	3,000,000	46,200	46,200	10	10	-	2,953,800	1.54
- Foreign investors	100,000	3,000,000	23,000	23,000	4	4	-	2,977,000	0.77
2. Institutions, of which:		3,000,000	2,207,000	2,207,000	10	10	-	793,000	73.57
- Local investors	100,000	3,000,000	400,000	400,000	1	1	-	2,600,000	13.33
- Foreign investors	100,000	3,000,000	1,807,000	1,807,000	9	9	-	1,193,000	60.23
Total		3,000,000	2,276,200	2,276,200	24	24	-	723,800	75.87

3. Summary:

- Total distributed bonds: 2,276,200 bonds, accounting for 75.87% of total bonds to be offered
- Total proceeds from the offering: 227,620,000,000 VND
- Total expenses: 3,642,708,000 VND
- Total net proceeds after the public offering: 223,977,292,000 VND