

Code	TDP
Company name	Thuan Duc Joint Stock Company
Date	04/01/2024
Subject	Result of bond public offering

Content:

Thuan Duc Joint Stock Company reports the result of public offering as follows:

I. Information on the bond public offering:

1. Stock name: TDPH2326001 bond
2. Stock type: non-convertible, without warrant and secured bond
3. Bond code: TDPH3236001
4. Par value: 100,000 VND/bond
5. Offering volume: 3,000,000 bonds
6. Offering value (at par value): 300,000,000,000 VND
7. Term: 03 years
8. Interest rate:
 - For the first 04 terms: 11.2%/year
 - For the next terms: not less than 11%/year
9. Interest payment term: once every 03 months
10. Offering price: 100,000 VND/share
11. Time for subscription and payment: from February 01, 2024 to March 29, 2024
12. Ending date: March 29, 2024
13. Time for transferring bonds: expected on April 29, 2024

II. Result of the public offering:

Investor	Offering price (VND/ bond)	Offering volume (bond)	Registered volume (bond)	Distributed volume (bond)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining bonds (bond)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors, of which:		3,000,000	69,200	69,200	14	14	-	2,930,800	2.31
- Local investors	100,000	3,000,000	46,200	46,200	10	10	-	2,953,800	1.54
- Foreign investors	100,000	3,000,000	23,000	23,000	4	4	-	2,977,000	0.77
2. Institutions, of which:		3,000,000	2,207,000	2,207,000	10	10	-	793,000	73.57
- Local investors	100,000	3,000,000	400,000	400,000	1	1	-	2,600,000	13.33
- Foreign investors	100,000	3,000,000	1,807,000	1,807,000	9	9	-	1,193,000	60.23
Total		3,000,000	2,276,200	2,276,200	24	24	-	723,800	75.87

III. Summary result:

1. Total distributed bonds: 2,276,200 bonds, accounting for 75.87% of total bonds to be offered
2. Total proceeds from the offering: 227,620,000,000 VND
3. Total expenses: 3,642,708,000 VND
4. Total net proceeds after the public offering: 223,977,292,000 VND