**CII42013: Information disclosure on interest payment and conversion of convertible bonds CII42013 into shares phase 07**

On April 2, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announced Official Dispatch No. 287/2024/CV-CII as follows:

* Bond name: Ho Chi Minh City Infrastructure Investment Joint Stock Company bond
* Bond type: Corporate bond
* Bond code: CII42013
* Par value: VND 1,000,000
* Total amount of registered bonds: 28,870 bonds
* Total value of registered bonds: VND 28,870,000,000
* Issuance method: Convertible bonds are offered to the public to existing shareholders
* Term: 5 years
* Issue date: November 02, 2020
* Interest rate: 11%/year, interest paid every 6 months from the issue date.
* Conversion time: Divided into 10 phases, each phase is 6 months apart. The seventh conversion is 42 months after the issue date.
* Date of interest payment and conversion of phase 07: May 2, 2024
* Conversion prices and conversion rates as follows:
* Conversion price for phase 07: VND 10,000/share
* The corresponding conversion rates: Conversion rate = 1,000,000/10,000 = 100

Each bond is converted into 100 shares.