**VC2: Report on progress of use of proceeds from share issue**

On April 1, 2024, VINA2 Investment and Construction Joint Stock Company announced Report No. 193/2024/VC2-BC on progress of capital use/amount received from offering/issue as follows:

1. Issued securities
2. Securities name: Share of VINA2 Investment and Construction Joint Stock Company
3. Securities type: common share
4. Par value: VND 10,000/share
5. Number of issued securities: 20,000,000 shares.
6. Total capital/amount mobilized is VND 200,000,000,000. In which, the mobilized amount is expected to be used to repay loans at BIDV Bank - Transaction Center I under Credit Limit Contract No. 01/2022/161765/HDTD dated November 1, 2022 signed between VC2 and BIDV - Transaction Center 1
7. Completion date of the offering/issue: October 02, 2023
8. Plan to use the capital/proceeds from the offering/issue

1 Progress of capital use according to the announced plan

The proceeds from the offering are VND 200,000,000,000 and will be used for the following purposes: Repay the loan at BIDV Bank - Transaction Office I of the Credit Limit Contract No. 01/2022/161765/HDTD dated November 1, 2022 signed between VC2 and BIDV Bank - Transaction Office I.

In details:

Unit VND

|  |  |  |  |
| --- | --- | --- | --- |
| Detailed capital use plan | Expected disbursement time | | |
| Q4/2023 | Q1/2024 | Q2/2024 |
| Repay the loan at BIDV Bank - Transaction Office I of Credit Limit Contract No. 01/2022/161765/HDTD dated November 1, 2022 signed between VC2 and BIDV Bank - Transaction Office 1 | 100,669,093,000 | 78,029,923,560 | 21,300,983,440 |

2 Current progress of using capital

* The actual amount disbursed as of March 28, 2024 is VND 200,000,000,000
* The current undisbursed amount as of March 29, 2024 is: VND 0.

Unit VND

|  |  |  |
| --- | --- | --- |
| Detailed capital use plan | Actual disbursement time | |
| Q4/2023 | Q1/2024 |
| Repay the loan at BIDV Bank - Transaction Office I of the Credit Limit Contract No. 01/2022/161765/HDTD dated November 1, 2022 signed between VC2 and BIDV Bank - Transaction Office I.  12082000923128;12082000923456;12082000923696;  12082000924796;12082000924981;12082000925009;  12082000925416;12082000926251;12082000927096;  12082000927209;12082000927360;12082000927412;  12082000927795;12082000928354;12082000947252;  12082000964552;12082000928619;12082000929357;  12082000929861;12082000930182;12082000930748;  12082000931291;12082000932106;12082000932124;  12082000932285;12082000933233;12082000933312;  12082000935169;12082000937651;12082000937837;  12082000937882;12082000937970;12082000938159;  12082000939675;12082000940446;12082000942664;  12082000942682;12082000943074;12082000964589;  12082000948626;12082000949221;12082000949382;  12082000949425;12082000949665;12082000949771;  12082000950135;12082000950180;12082000950232;  12082000950241;12082000951730;12082000952751;  12082000953444;12082000953462;12082000953709;  120820009539941;12082000956559;12082000956577;  12082000958670;12082000959202;12082000960037;  12082000960055;12082000960152;12082000960578;  12082000962538;12082000962583;12082000963090;  12082000964048; 12082000964923. | 112,259,711,270 | 87,740,288,730 |

1. Changes: The entire proceeds from the offering of VND 200,000,000,000 were used to repay loans at BIDV Bank - Transaction Office I under Credit Limit Contract No. 01/2022/161765/HDTD dated November 1, 2022 signed between VC2 and BIDV Bank - transaction office 1 in Q4/2023 and Q1/2024 earlier than the original debt repayment plan.
2. Reason for the change: To optimize capital resources, the Company has completed loan repayment at BIDV Bank - Transaction Center 1 under Credit Limit Contract No. 01/2022/161765/HDTD dated November 1, 2022 signed between VC2 and the Bank. BIDV- transaction office 1.