

Name of warrant: CHPG01MBS23CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On April 05, 2024, the Hochiminh Stock Exchange issued Decision No.171/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

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| Issuer: | MB Securities Joint Stock Company |
| Trade name: | MBS |
| Security type: | covered warrant |
| Warrant name: | Warrant CHPG01MBS23CE |
| Warrant code: | CHPG2340 |
| Issuer of underlying security: | Hoa Phat Group Joint Stock Company |
| Underlying security: | HPG |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise (cash/ transfer of underlying security): | Cash |
| Duration: | 6 months |
| Expiration date: | April 24, 2024 |
| Conversion ratio: | 3 : 1 |
| Exercise price (exercise index): | VND 25,000 |
| Quantity of warrants registered for delisting | 3,000,000 |
| Effective date of delisting: | April 25, 2024 |
| Reason of delisting: | The warrant will expire |
| Last trading date on HOSE: | April 22, 2024 |