

Name of warrant: CVNM01MBS23CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On April 05, 2024, the Hochiminh Stock Exchange issued Decision No.173/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CVNM01MBS23CE
Warrant code:	CVNM2316
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Underlying security:	VNM
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	April 24, 2024
Conversion ratio:	9.7998 : 1
Exercise price (exercise index):	VND 63,698
Quantity of warrants registered for delisting	3,000,000
Effective date of delisting:	April 25, 2024
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	April 22, 2024