

Name of warrant: VPB.VND.M.CA.T.2023.1
Company name: VNDirect Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On April 03, 2024, the Hochiminh Stock Exchange issued Decision No.147/QD-SGDHCM regarding the delisting of covered warrant of VNDirect Securities Corporation (VNDS):

Issuer:	VNDirect Securities Corporation
Trade name:	VNDS
Security type:	covered warrant
Warrant name:	Warrant VPB.VND.M.CA.T.2023.1
Warrant code:	CVPB2305
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Underlying security:	VPB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	April 17, 2024
Conversion ratio:	2.8595 : 1
Exercise price (exercise index):	VND 17,157
Quantity of warrants registered for delisting	10,000,000
Effective date of delisting:	April 19, 2024
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	April 15, 2024