

Code	HDB
Company name	Ho Chi Minh City Development Joint Stock Commercial Bank
Date	04/05/2024
Subject	Result of bond public offering

Content:

On April 02 ,2024, Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of bond public placement as follows:

1. Information of bond public offering:

- Bond code: HDBC7Y202301
- Bond type: non-convertible, unsecured, without warrant
- Offering volume: 30,000,000 bonds
- Offering value (at par value): 3,000,000,000,000 VND
- Term: 07 years
- Interest rate: Interest Reference Rate + 2.8%/year
- Interest payment term: once every 01 year after the issue date
- Offering price: 100,000 VND/bond
- Time for subscription and payment: from March 04, 2024 to March 27, 2024
- Ending date: March 27, 2024
- Expected trading date: within 30 days from the ending date of the issuance

2. Results:

Investor	Offering price (dong/bond)	Offering volume	Subscribed volume	Distributed volume	Subscribed investors	Distributed investors	Undistributed investors	Remaining volume	Distribution ratio (%)
1. Individual investors, of which:									
- Local investors	100,000	30,000,000	3,152,500	3,152,500	564	564	0	26,547,500	10.51
- Foreign investors	100,000	30,000,000	0	0	0	0	0	30,000,000	0
2. Institutional investors, of which:									
- Local investors	100,000	30,000,000	26,547,500	26,547,500	20	20	0	3,452,500	88.49
- Foreign investors	100,000	30,000,000	300,000	300,000	1	1	0	29,700,000	1
Total		30,000,000	30,000,000	30,000,000	585	585	0	0	100

3. Summary:

- Distributed volume: 30,000,000 bonds, equivalent to 100% offering volume
- Total proceeds from the offering: 3,000,000,000,000 VND
- Total expense: 750,000,000 VND
- Net proceeds from the offering: 2,999,250,000,000 VND.