Code IJC

**Company name** Becamex Infrastructure Development Joint Stock Company

**Date** 04/05/2024

**Subject** Approving the result of share public offering

## **Content:**

On April 05, 2024, the BOD of Becamex Infrastructure Development Joint Stock Company issued the Board resolution to approve the following contents:

I. Approve the result of share public offering as follows:

1. Offering volume: 125,916,254 shares

2. Distributed volume: 125,915,875 shares; Of which:

- To offer shares to existing shareholders (from March 05, 2024 to March 25, 2024):
  121,772,041 shares
- To distribute unsold shares (April 05, 2024): 4,143,834 shares
- 3. Ending date: April 05, 2024
- 4. Total proceeds from the offering: 1,259,158,750,000 VND
- 5. Total expenses: 540,230,000 VND
- 6. Total net proceeds after the public offering: 1,258,618,520,000 VND.
- II. Approve the charter capital increase from 2,518,325,090,000 VND to 3,777,483,840,000 VND.
- III. Approve the charter amendment, supplement due to the charter capital increase.