

Code	CSV
Company name	South Basic Chemicals Joint Stock Company
Date	05/07/2024
Subject	Plan to issue share for charter capital increase

Content:

On May 07, 2024, the BOD of South Basic Chemicals Joint Stock Company issued the Board resolution to approve the share public offering for charter capital increase from the owner's equity:

- Issuer: South Basic Chemicals Joint Stock Company
- Stock code: CSV
- Stock type: 10,000 VND/share
- Charter capital before the issuance: 442,000,000,000 VND
- Issued volume: 44,200,000 shares
- Outstanding volume: 44,200 000 shares
- Treasury share volume: 0 share
- Expected issue volume: 66,300,000 shares
- Expected issue value (at par value): 663,000,000,000 VND
- Exercise ratio: 100:150 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 150 new shares)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
- Estimated issue time: quarter 2/2024.

