

Code	TCO
Company name	TCO Holdings Joint Stock Company
Date	05/09/2024
Subject	BOD resolution dated May 08, 2024

Content:

The Board resolution dated May 08, 2024, the BOD of TCO Holdings Joint Stock Company approved the following contents:

1. Approve the plan for issuing shares to swap shares to shareholders of An Vi Import Export Corporation (Anvi Imexco):
 - Issuer: TCO Holdings Joint Stock Company
 - Stock name: TCO Holdings Joint Stock Company
 - Stock code: TCO
 - Stock type: common share
 - Par value: VND10,000/share
 - Charter capital before the issuance: VND187,110,000,000
 - Outstanding volume: 18,771,000 shares
 - Estimated issuance volume: 58,500,000 shares
 - Total value of issuance (at par value): VND585,000,000,000
 - Stock volume after the issuance: 77,211,000
 - Estimated charter capital after the issuance: VND772,110,000,000
 - Issuance method: private placement
 - Swap rate: 1:4.5 (shareholder who owns 01 share of Anvi Imexco will be swapped into 4.5 shares of TCO).
 - Transfer restriction: 01 year from the ending of the issuance.
 - Estimated implementation time: 2024, after being approved by the State Securities Commission of Vietnam (SSC).
2. Approve the dossiers of registration for stock issuance to swap shares shareholders of An Vi Import Export Corporation (Anvi Imexco).