

Code TNH
Company name Thai Nguyen International Hospital Joint Stock Company
Date 05/08/2024
Subject Plan for share public offering

Content:

On May 06, 2024, the BOD of Thai Nguyen International Hospital Joint Stock Company issued the Board resolution to approve the following contents:

1. Approved the plan for the share public offering to increase charter capital:
 - Issuer: Thai Nguyen International Hospital Joint Stock Company
 - Stock type: common share
 - Stock code: TNH
 - Par value: 10,000 VND /share
 - Charter capital before the issuance: 1,102,445,800,000 VND
 - Outstanding volume: 110,174,580 shares
 - Treasury shares volume: 70,000 shares
 - Expected issue volume: 15,202,000 shares
 - Expected issue value (at par value): 152,020,000,000 VND
 - Issue ratio: 100:13.7981 (shareholders who own 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 13.7981 new shares).
 - Offering price: 10,000 VND/share
 - Total proceeds from the offering: 152,020,00,000 VND
 - Implementation time: quarter 2/2024, quarter 3/2024, quarter 4/2024
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units. The fractional shares and the unsold shares will be redistributed to other shareholders decided by the Board of Directors. These shares will be restricted within 01 year from the ending of the offering.
 - The right should be transferred only once.
 - The new shares are freely transferable
2. Approve the plan to use capital from the public offering:

Content	Amount (VND)	Estimated using time
To pay loan	92,020,000,000	Quarter 3/2024, quarter 4/2024 and 2025
To pay loan at banks	20,000,000,000	Quarter 3/2024, quarter 4/2024 and 2025
To supplement working capital	40,000,000,000	Quarter 3/2024, quarter 4/2024 and 2025
Total	152,020,000,000	