

<b>Code</b>	<b>YEG</b>
<b>Company name</b>	Yeah1 Group Corporation
<b>Date</b>	05/07/2024
<b>Subject</b>	2024 AGM resolution

**Content:**

Yeah1 Group Corporation issued the resolution of 2024 Annual General Meeting of Shareholders with details as follows:

1. Approve the report of CEO on 2023 business result of the Company and subsidiaries.
2. Approve the operation report of the BOD in 2023 and plan for 2024.
3. Approve the report of Independent member of the BOD on the BOD operation in 2023.
4. Approve the operation report of the Supervisory Board in 2023.
5. Approve the report on progress of the share private placement to increase charter capital and the share issuance to increase charter capital from the owners' equity.
6. Approve the progress of capital use from the share private placement to increase charter capital from 312,799,680,000 VND to 762,799,680,000 VND.
7. Approve the plan to issue share under ESOP:
  - Issuer: Yeah1 Group Corporation
  - Stock code: YEG
  - Stock type: common share
  - Par value: 10,000 VND/share
  - Charter capital before the issuance: 1,313,532,640,000 VND
  - Outstanding volume: 131,353,264 shares
  - Treasury share volume: 0 share
  - Expected issue volume: 5,648,190 shares
  - Total expected issue value (at par value): 56,481,900,000 VND
  - Estimated time: in 2024
  - Transfer restriction: 04 years from the ending date of the issuance.
8. Approve the plan for share public offering to increase its charter capital:
  - Issuer: Yeah1 Group Corporation
  - Stock code: YEG
  - Stock type: common share
  - Par value: 10,000 VND/share
  - Estimated charter capital before the issuance: 1,370,014,540,000 VND

- Expected offering volume: 54,800,581 shares
- Expected offering value (at par value): 548,005,810,000 VND
- Exercise ratio: 100:40 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 40 new shares)
- Offering price: 10,000 VND/share
- Expected proceeds from the offering: 548,005,810,000 VND
- Estimated issue time: in 2024, after being approved by The State Securities Commission of Vietnam
- The rights should be transferred only once
- Plan to deal with fractional share, unsold share: the distributed shares will be rounded down to units. The fractional shares, unsold shares might be distributed to other employees decided by the BOD. Accordingly, the fractional shares are freely transferable, the unsold shares will be restricted 01 year from the ending date of the issuance.
- Transfer restriction: none
- Capital use from the offering:

<b>Capital use</b>	<b>Amount (VND)</b>
To contribute capital to establish subsidiaries, affiliated companies	53,000,000,000
To purchase shares of other company to increase ownership ratio	47,088,000,000
To contribute capital at subsidiaries, affiliated companies to increase ownership ratio	277,000,000,000
To supplement working capital	170,917,810,000
<b>Total</b>	<b>548,05,810,000</b>

9. Approve audited financial statements in 2023:
10. Approve the auditor selection for 2024 financial statements.
11. Approve the profit distribution in 2023.
12. Approve the business plan in 2024.
13. Approve the resignation of Mr. Dao Phuc Tri as member of the BOD.
14. Approve the additional election of Ms. Ngo Thi Van Hanh as member of the BOD.
15. Approve the remuneration of the BOD, the Supervisory Board.
16. Approve the agreement, transaction with related parties from 2024 AGM to 2025 AGM.
17. Approve the plan to relocate the Head office to No.140 Nguyen Van Thu street, Da Kao ward, district 1, HCMC.
18. Approve the plan to supplement the Company's business result.