

Code	BAF
Company name	BAF Viet Nam Agriculture Joint Stock Company
Date	05/09/2024
Subject	Record date for implementing rights

Content:

On May 09, 2024, the Hochiminh Stock Exchange issued an Announcement No. 944/TB-SGDHCM about the record date of BAF Viet Nam Agriculture Joint Stock Company as follow:

- Ex-right date: May 17, 2024
- Record date: May 20, 2024

I. Reason & purpose:

- To pay for stock dividend
- To implement rights to buy shares

II. Content:

1. To pay for stock dividend:

- Exercise ratio: 100:17 (Those who own 10. shares will receive 17 new shares).
- Expected issue volume: 24,398,400 shares
- Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares and the unsold shares (if any) will be cancelled

2. To implement rights to buy share:

- Exercise ratio: 1:0.476767 (shareholder who owns 01 share will receive 01 right, and with every 1,000,000 rights will be entitled to purchase 476,767 new shares)
- Expected issue volume: 68,425,600 shares
- Offering price: 10,000 VND/share
- Payment time: May 15, 2024.
- Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares and the unsold shares (if any) will be decided by the Board of Directors to distribute to other shareholders. Accordingly, the reselling price will not be less than the offering price and these shares will be restricted in 01 year from the ending of the offering
- Time for rights transference: from May 27, 2024 to June 11, 2024
- The rights should be transferred only once
- Time for subscription and payment: from May 27, 2024 to June 17, 2024
- Transfer restriction: none.