**CII120018: Report on results of share issuance to convert CII42013 bonds - Round 7**

On May 9, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announced Report No. 460/2024/CV-CII on the results of the share issuance to convert bonds as follows:

1. Plan to issue shares to convert bonds
2. Bond name: Bonds of Ho Chi Minh City Infrastructure Investment Joint Stock Company
3. Bond code: CII42013
4. Number of converted bonds: 4,133 bonds.
5. Conversion rate 1:100 (01 bond is converted into 100 shares)
6. Share name: shares of Ho Chi Minh City Infrastructure Investment Joint Stock Company
7. Share type: common shares, freely transferable
8. Number of shares expected to be issued: 413,300 shares.
9. Conversion price: VND 10,000/share.
10. Conversion date: May 02, 2024
11. Expected date to transfer shares: Expected in May 2024.
12. Results of share issuance:
13. Number of issued shares: 413,300 shares, equivalent to 100% of the total number of shares expected to be issued.
14. The total number of shares after the issuance (May 2, 2024) is 318,778,113 shares, of which:

* Number of outstanding shares: 318,778,113 shares;
* Number of treasury shares: 0 shares.