

Code **BAF**
Company name BAF Viet Nam Agriculture Joint Stock Company
Date 05/14/2024
Subject Approving plan for stock issuance under ESOP

Content:

On May 14, 2024, the BOD of BAF Viet Nam Agriculture Joint Stock Company approved the plan stock issuance under ESOP as follow:

1. Plan for the share issuance:

- Issuer: BAF Viet Nam Agriculture Joint Stock Company
- Stock type: common share
- Stock code: BAF
- Par value: 10,000 VND/share
- Current charter capital: 1,435,200,000,000 VND
- Outstanding volume: 143,520,000 shares
- Expected issue volume: 7,176,000 shares
- Expected issue value: 71,760,000,000 VND
- Exercise ratio: 5%/ outstanding volume
- Offering price: 10,000 VND/share
- The rights should not be transferred
- Transfer restriction: 01 year from the ending of the issuance.
- Plan to deal with unsold shares: these shares will be distributed to other employees. The offering price will not be less than 10,000VND/share. These shares will be restricted 01 year from the ending date of the issuance
- Expected issue time: quarter 2/2024.

2. Plan to use capital from the issuance:

Capital use	Amount
To pay for additive, material for barn	54,000,000,000
To pay for brood sows	18,760,000,000
Total	71,760,000,000