**TC6: Notice on share issue for swaps under consolidation contract**

On May 13, 2024, Vinacomin Coc Sau Coal JSC announced Notice No. 2532/TB-TDN on issuing shares to swap according to the consolidation contract as follows:

1. Issue purpose:

Issue shares of Deo Nai-Coc Sau-TKV Joint Stock Company to swap shares according to the consolidated contract between Vinacomin Coc Sau Coal JSC and Vinacomin - DeoNai Coal JSC.

1. Issue plan
2. Share name (Share name of the consolidated Company): Shares of Deo Nai-Coc Sau-TKV Joint Stock Company
3. Share type: Common share
4. Number of shares expected to be issued: 61,935,202 shares.
5. Total value of issued shares at par value: VND 619,352,020,000.
6. Swap rate: 1:1

01 share of Vinacomin Coc Sau Coal JSC will be swapped for 01 share of Deo Nai-Coc Sau-TKV Joint Stock Company.

01 share of Vinacomin - DeoNai Coal JSC will be swapped for 01 share of Deo Nai-Coc Sau-TKV Joint Stock Company.

1. Record date for swap: June 26, 2024
2. Record date for the list to swap: June 26, 2024
3. Venue for registration to swap shares: Shareholders of Vinacomin Coc Sau Coal JSC and Vinacomin - DeoNai Coal JSC contact to carry out procedures to receive swapped shares at: Vinacomin - DeoNai Coal JSC - Address: No. 42, Kim Dong Street, Cam Tay Ward, Cam Pha City, Quang Ninh Province.
4. Venue of announcing the Prospectus:

Vinacomin Coc Sau Coal JSC

Cam Phu Ward, Cam Pha City, Quang Ninh Province

Phone number: 0203.3862 062;

Fax: 0203.3863 936

Vinacomin - DeoNai Coal JSC

No. 42, Kim Dong Street, Cam Tay Ward, Cam Pha City, Quang Ninh Province.

Phone number: 0203.3864 251

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Bao Viet Securities Joint Stock Company

Building No. 8 Le Thai To, Hoan Kiem, Hanoi

Phone number: 024 3928 8080

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